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One of the great things about being involved with the community foundation is the opportunity to learn about the various organizations doing great work. The Wheeling Police Department is a perfect example of this. Through the CFOV's Community Impact Fund, a grant was made to train law enforcement officers on crisis intervention.

The grant to the Wheeling Police Department will fund the formation of a Crisis Intervention Team to serve the greater Wheeling area, with a wide-ranging goal of expanding training to the entire Northern Panhandle of West Virginia. Crisis Intervention Teams have a successful history of improving the way law enforcement responds to calls where mental illness is a factor. In addition to keeping calls involving mental health issues and substance abuse from escalating, a multi-disciplinary Crisis Intervention Team will perform outreach and early intervention, thereby reducing the overall number of calls for service and providing help to those in need, possibly before criminal activity results. The program will also involve relationship-building among law enforcement and organizations serving those with substance abuse issues and mental illness.

This was just one of several grants made this past year from the unrestricted Community Impact Fund. Other grants funded programs for entrepreneurship, the arts, childcare, education, nutrition and community improvement. You can read more about all of these grants on page 28.

For those of you who have given to the CFOV's Community Impact Fund, you deserve special thanks for helping to make these grants a reality. The needs of our community change over time and the Community Impact Fund allows CFOV to meet those changing needs.

Sincerely,

Robert M. Robinson  
President, Board of Trustees

Susie Nelson  
Executive Director
What is a community foundation? At CFOV, we consider that question often and it’s a good one to ask. But here’s the thing – there’s more than just one “right” answer and what fits today may change tomorrow. Those frequent changes are encouraged. It gives organizations like ours the flexibility to meet the needs of the communities we serve. Those needs can come to life through scholarships, donor advised and designated funds, endowments, competitive grant programs, community leadership initiatives and much more yet to be discovered. The bottom line, however, is this: community foundations exist to make change through philanthropy. We help to connect the dots of giving every day thanks to generous donors and partners who want to join together in making a difference.

So back to the original question – what is a community foundation?

We make change.
Donor Advised Funds are probably the most popular type of fund at any community foundation and provide for the most flexibility for the donor. This type of fund allows the donor, or a committee designated by the donor, the ability to recommend grants to eligible charitable recipients. Such funds are designed to encourage the participation and involvement of a wide range of living donors in the philanthropic interests and activities of CFOV. The minimum amount to open a Donor Advised Fund is $10,000 for non-endowed or $25,000 for endowed.

Scholarship Funds are a great way to support local students wishing to pursue higher education. As college costs continue to rise, a Scholarship Fund can go a long way to assist an individual attain a degree. The gift of education that a scholarship bestows benefits not just the student, but the community as well. Because of the legal stipulations in place regarding scholarship funds, administration can be complex. The Community Foundation staff is educated on the most current laws regarding the administration of scholarship funds. We would welcome the opportunity to talk about how scholarship funds work and how you can provide the gift of education to local students. The minimum amount to open a Scholarship Fund is $25,000.

Donor Designated Funds identify and support one or more specific nonprofit organizations in perpetuity. Donor Designated Funds provide an annual grant to these organizations. For many donors, this is an ideal way to provide ongoing support for organizations they have supported over the years. Oftentimes Donor Designated Funds are established as a part of someone’s estate plan, but there is no reason why a Donor Designated Fund cannot be established during a donor’s lifetime. The minimum amount to open a Donor Designated Fund is $10,000.

Field of Interest Funds provide grantmaking in a particular area such as human services, affordable housing, public education, the arts or animal welfare. The Board of Trustees of the Community Foundation annually determines the best use of Field of Interest Funds based on the donors’ selected field of interest and defined geographic area.

Agency Endowment Funds are permanent funds established by a charity that designates itself as the beneficiary. Agency endowments help ensure the continuity of programs, and can provide resources to meet emergencies and occasional financial deficits. Agency endowments free the charitable organization from administrative burdens of managing endowed assets, by turning over responsibility for asset investment and administration to the skilled community foundation staff. The minimum amount to open an Agency Endowment is $25,000.

Unrestricted Funds provide grants that meet the changing needs of the region. Unrestricted funds allow the Community Foundation to annually make grants through a competitive application process through our Community Impact Fund. An unrestricted gift to the Community Impact Fund can be of any size and is welcome at any time. A named Unrestricted Fund minimum is $10,000.
Endowed funds are funds that are meant to last forever. To make that happen, endowed funds are invested and only spend either a small percentage or just the income earned every year for charitable purposes.

Non-endowed funds may be completely spent down for charitable purposes. Non-endowed funds may make more grants annually, but they are not intended to stand the test of time. Endowed funds will make more grants for the life of the fund, benefitting the donor’s charitable intent forever.

What is the difference between endowed and non-endowed funds?

Opening a fund at the Community Foundation for the Ohio Valley is simple and can be done in just one day.

Funds can be established at CFOV through gifts of cash, publicly traded securities or more complex property such as restricted stock, closely held securities or real estate. Donors have the ability to structure the fund in a way that best supports their charitable intentions, including if the fund is to be endowed or non-endowed.

We’re glad you asked!
Overview
Of Grant Programs

In addition to donor established funds, CFOV also has several competitive grant programs. These programs are designed to support worthwhile projects that align with donors’ strategic goals.

Each program is diverse in process and focus, just as each applicant organization is diverse in presenting projects in need of support. Competitive grant programs at CFOV help to make change!

Here’s a look at 2015-16 grant programs.
Community Impact Fund

This grant program represents several unrestricted funds of CFOV. A highly competitive program, the Community Impact Fund uses a letter of intent process to help manage the volume of applications. This fund is open to organizations across the eight counties served by CFOV. Grants from the Community Impact Fund most often support economic development efforts, children and youth in need, arts and cultural opportunities and wellness programs.

$85,148 awarded to 13 organizations

$4,838 to Augusta Levy Learning Center for nonviolent crisis intervention training
$880 to Brooke County Extension for the Energy Express program
$3,510 to Children’s Home of Wheeling for substance abuse prevention education
$5,000 to Children’s Museum of the Ohio Valley for School’s Off camp
$5,000 to City of Wheeling Police Department for crisis intervention training
$7,200 to Gabriel Project for outreach and services
$10,000 to Grow Ohio Valley for SNAP Back Food U project
$10,000 to King’s Daughters Childcare Center for kitchen upgrades
$4,000 to Labelle Neighbors Who Care for community enrichment programs
$4,000 to Oglebay Institute for summer camp scholarships
$8,000 to WATCH for the Watch Us Shred program
$10,000 to West Liberty University Center for Entrepreneurship for program education
$12,720 to Wheeling YWCA for roofing ($5,400) and human trafficking training for law enforcement ($7,320)
Chevron Community Fund

Chevron is one of several energy companies partnering with CFOV to further giving efforts. Active in Marshall County, Chevron established the fund to support the priorities of basic human needs, STEM education and workforce development. This fund has two grant cycles per year and Chevron executives are active in the selection process.

$95,000
awarded to 18 organizations

$5,000 to CASA for Children for programs in Marshall County
$5,000 to Marshall County Family Resource Network for the Closet of Hope
$5,000 to Our Lady of Peace School for Power up Peace
$9,000 to SMART Center for SMART enrichment in Marshall County Schools
$5,000 to Marshall County Schools for urban trees and sculpting community culture
$5,000 to West Liberty University Center for Entrepreneurship for entrepreneurship and education in Marshall County
$3,700 to Near Earth Object Foundation for first phase of astronomical observatory at Grand Vue Park
$9,800 to Make-a-Wish Greater Pennsylvania and West Virginia for wishmakers in Marshall County
$10,000 to Youth Services System, Inc. for expanded school mental health services in Marshall County
$5,000 to The Leukemia & Lymphoma Society of Western PA/WV Chapter for patient support in Marshall County
$3,000 to Northern Panhandle Head Start for Baby Seats for Little Feet program
$3,000 to Seeing Hand Association for sighted drivers making a difference in the lives of the blind/visually impaired in Marshall County
$5,000 to Helping Heroes, Inc. for veterans transitional housing
$500 to Girl Scouts of Black Diamond Council for Marshall County summer day program
$5,000 to Ohio Valley Soap Box Derby, Inc. for soap box derby
$3,000 to Marshall County Schools for adaptive swings
$3,000 to Gabriel Project of West Virginia Inc., for Project Safe Nest in Marshall County
$10,000 to Marshall County Historical Society for an outdoor classroom
Smith-Goshen Rice Enrichment Fund

This fund was established by Belmont County landowners and Rice Energy. Like Chevron, Rice Energy is committed to supporting the communities in their service area and saw great value in partnering with this group of leaseholders as they have common goals. Also a competitive program, the Smith-Goshen Rice Enrichment Fund accepts applications on an annual basis and funds projects that address a variety of community needs.

$48,066 awarded to 11 organizations

- $1,000 to Epworth Center for Project Manna food pantry
- $5,580 to Bridgeport Volunteer Fire Department for a gear project
- $5,000 to OR&W Fire District for multi gas meters
- $8,500 to Tri-County Help Center for Peg's House expansion
- $2,500 to the Judy Vincenzo Foundation for Caring for Cancer project
- $1,000 to Belmont County Military Veterans Museum for museum equipment and displays
- $4,500 to Belmont Fire Department for SCBA bottles
- $7,486 to Belmont County District Library for children's computers
- $2,500 to Ohio State University Extension for Belmont, Ohio Walkability Program
- $5,000 to Barnesville Hospital for emergency department upgrades
- $5,000 to Barnesville Schools for technology upgrades

Statoil Community Fund

The Statoil Community Fund was created by Statoil to direct philanthropic resources to the needs of the communities where the company conducts business, specifically Wetzel and Tyler counties in West Virginia and surrounding areas. The fund supports projects that increase quality of life, create access to opportunities or address solutions related to community needs.

$49,988.53 awarded to 15 organizations

- $10,000 to West Virginia Northern Community College for curriculum development and equipment at the New Martinsville campus
- $1,300 to Hundred Area Pride for trail improvements
- $5,000 to Wetzel County Ambulance Authority for an ambulance replacement
- $500 to Tyler County Family Resource Network for S.A.D.D. programming
- $5,000 to Wheeling Health Right for services to patients in Wetzel County
- $5,000 to Shirley Volunteer Fire Department, Inc. for a thermal imaging camera
- $3,605 to WVU Children's Hospital for NICU cameras
- $4,800 to Sistersville Volunteer Fire Department for personal protective equipment
- $1,500 to Shirley Volunteer Fire Department, Inc. for equipment
- $2,500 to American Red Cross for home fire prevention campaign
- $2,500 to Tyler County Office of Emergency Management for general support
- $2,500 to Wetzel County Office of Emergency Management for general support
- $2,783.53 to Tyler Consolidated High School for STEM projects
- $1,000 to Magnolia High School for STEM project
- $2,000 to Town & County Days for fair support
Stealey Community Fund
Ruth Stealey Green created the Stealey Community Fund as a memorial to her family. Mrs. Green directed the income from the fund was to be distributed to organizations and programs in or serving residents of Middlebourne. It was her desire that special consideration be given to programs and projects which will improve the quality of life of the residents of Middlebourne such as improved library, recreational, municipal and youth services.

$340,358.94 awarded to 13 organizations

- $16,925 to Adams House Ministries for program support
- $1,352 to ArtsLink, Inc. for guest performer
- $22,507.13 to Council of Senior Tyler Countians, Inc. for wellness center
- $7,400 to Middlebourne Baptist Church for Family Fun Day ($1,500) and Vacation Bible School ($5,900)
- $161,249.50 to Middlebourne Parks & Recreation Facilities for facility improvements
- $8,000 to Middlebourne Youth League for program funding and upgrades
- $22,400 to Middlebourne/Tyler County Volunteer Fire Department for SCUBA equipment
- $2,000 to Shirley Volunteer Fire Department, Inc. for an automatic external defibrillator
- $22,400 to Middlebourne/Tyler County Volunteer Fire Department for SCUBA equipment
- $2,000 to Shirley Volunteer Fire Department, Inc. for an automatic external defibrillator
- $7,850 to Sistersville General Hospital Foundation for heating upgrades to Middlebourne’s Sistersville General Medical Center
- $33,000 to the Town of Middlebourne for holiday events ($4,500), Bands on Broad ($4,500) and roof repair of Stealey Green Center ($24,000)
- $21,000 to Tyler County 4-H for camp education ($7,000) and dining hall upgrades ($14,000)
- $31,451.31 to Tyler County Board of Education for AED replacements ($7,408.98), the school day plus program ($8,952) and audio system improvements ($15,090.33)
- $3,500 to the Tyler County Public Library for operating expenses
Women’s Giving Circle

The Women’s Giving Circle continues to be an active and evolving model for charitable giving. Members of the circle make an annual investment that supports grantmaking as well as the group’s endowment fund. The WGC is dedicated to improving the lives of women and girls and continues to honor this mission with each grant cycle. New members are welcome!

$5,000 to Wheeling Health Right for Breaking Free program to assist women in abusive situations
$5,000 to West Virginia Northern Community College for emergency assistance for female students
$6,204 to Wheeling YWCA for family violence prevention programming ($4,704) and a junior board program ($1,500)
$5,000 to Bellaire Local Schools for Girls’ Circle through Belmont County Student Services
$3,100 to Family Connections, Inc. for a life skills development project
$5,000 to Girl Scouts of Black Diamond Council for a leadership experience project
$7,500 to The Greater Wheeling Coalition for the Homeless, Inc. for a female empowerment program
$1,745 to SMART Center for Girls Enjoying Math and Science summer camp
$15,000 to Youth Services Systems, Inc. for Girls in Transition program to improve independent living skills

$53,549 awarded to 9 organizations
CFOV doesn’t make change alone.
We work with experts representing numerous fields, including professional advisors. These advisors bridge clients with an interest in philanthropy to the opportunities found here to establish a productive charitable strategy. The relationship between an advisor and client is valuable, and we believe those relationships have the ability to transform charity in big ways. CFOV works with professional advisors throughout the Ohio Valley, and beyond, to make giving meaningful, beneficial and easy!

HERE’S HOW...
- We add value
- We partner with you
- We work through you
- We help you meet client expectations
- We cultivate future growth that can benefit your practice

“As a WesBanco trust officer, I have no hesitation at all in referring clients who wish to create a charitable legacy to the Community Foundation for the Ohio Valley. I know they have the expertise to assist donors in creating and administering charitable trusts of all types for the betterment of our community.”

Kim McCluskey

“SP Financial Strategies LLC was founded in 2006 on the belief that financial planning should be a holistic practice.

Our process addresses the client’s entire situation including recommendations on investments, insurance, retirement savings/planning, education of children/grandchildren, social security options, and estate planning, to include meeting with client and attorney to assist with the creation of estate documents.”

Sue Pokwatka

“A trusted advisor will make sure the specific intent of your charitable gift is followed. We, at McCoy Wealth Management, ensure prudent use of assets and make sure the foundation acts in accordance with ethical practices to advance its mission.”

Tim Roberts
Civic Leaders Fellowship Program Continues

Twenty college students spent seven weeks of their summer learning, working, earning a paycheck and developing a new view of themselves and the opportunities in the Ohio Valley.

The Civic Leaders Fellowship Program (CLFP) is a leadership initiative of the Community Foundation for the Ohio Valley (CFOV). The program matches students with participating host businesses and organizations to create a paid internship paired with personal and professional development programming. 2016 marked the fourth year of the program, which was adopted to bring a unique retention tool to the area and to encourage business and community leaders to welcome the next generation.

Students apply to participate and are chosen through a competitive selection process. Once accepted, students can participate as fellows for three years. The Civic Leaders Fellowship Program is designed to enhance personal skills, expose avenues to employment in the Ohio Valley after graduation, and expand networking connections with peers, employers and local professionals.

The program started in 2013 with seven students. Fast forward to 2016 and 20 interns joined the working ranks across all sectors of employment. The growth in the program indicates a need for continued experiential learning opportunities. CFOV believes this program and related opportunities are vital when considering what’s next for the Ohio Valley.

An endeavor like this has many layers and requires a tremendous amount of collaboration. The independent selection committee, host businesses and organizations, program speakers and team at CFOV work to create meaningful content to expose students to as much as possible in a short period of time. Significant financial support is extended from the Claude Worthington Benedum Foundation, local private foundations and community partners. The investments made in the program are not limited to monetary contributions. The time, mentorship and expertise shared by those involved combines with essential financial resources to create a significant investment in the preparation of future leaders.

This class of civic leaders represented a wide array of academic interests, which resulted in diverse placements on both sides of the river. The following businesses participated as hosts: Ohio Valley Medical Center/East Ohio Regional Hospital, Family Connections, Wellspring Family Services, Family Court Judge Joyce Chernenko, Wheeling Heritage, King’s Daughters Child Care Center, Premier Bank & Trust, Oglebay Institute Mansion Museum, Main Street Bank, SP Financial Strategies, Gabriel Project, Steptoe & Johnson, Wheeling News-Register, Beyond Marketing, Wheeling Nailers, Orrick, Herrington & Sutcliffe, and Touchstone Research Laboratory.

The Community Foundation embraces the opportunity to use the Civic Leaders Fellowship Program as a way to inspire change for the leaders of tomorrow.

“For too many local high school children, going to college is the first step in a one-way journey out of the Ohio Valley. But the Civic Leaders Fellowship Program provides an alternative. By introducing aspiring young professionals to employment and civic-engagement opportunities in our community during their college years, this program opens doors for that all-too-important return trip home.”

Mayor Glenn Elliott
City of Wheeling
The clock struck midnight on May 3 and 114 nonprofit organizations were ready to embark on a 24-hour online giving adventure through the Amazing Raise Ohio Valley – and what an adventure it was!

The Amazing Raise is an online giving event that encourages nonprofit involvement and community support. By giving a gift of just $10, donors can direct their support to any (or many) participating organizations. 2016 marked the third year for the Amazing Raise, which is part of the national platform known as Give Local America.

The Ohio Valley was ready to give on May 3 and they did...just not as planned!

A major technical failure occurred nationwide just ten hours into the Amazing Raise. Online giving was impossible and things became uncertain very quickly. However, in true Ohio Valley fashion, everyone regrouped and found new ways to keep the giving going.

Thanks to the dedicated nonprofits and their supporters, CFOV was able to transform the office into a donation receiving center. Donations poured in from phone calls and donors visited to deliver checks. It was a true team effort and one that will remain memorable for years to come.

When the dust settled, the efforts through the Amazing Raise Ohio Valley totaled $337,392 for our local nonprofits. The giving spirit of our area is referenced often, and for good reason. Despite a change in plans, the Ohio Valley proved there is more than one way to make a difference!

The Amazing Raise Strikes Again

# of Donors 1,851

Top Amazing Raise Fundraisers

- Smith-Goshen Rice Enrichment Fund
- Webark Estates
- St. Clairsville Public Library Foundation

Total Raised $337,392
W. Frederick Bartholomew Fund

Fred Bartholomew had a booming bass voice, a love of “stinky” cigars and an even greater love for his church. That love prompted him to establish a donor designated fund for the benefit of Trinity Lutheran Church in Bridgeport, Ohio. It was Fred’s way of protecting and supporting the church he so loved, even after his death.

According to fellow parishioners, Fred worked in the offices of Wheeling-Pittsburgh Steel and was also quite active in the church. He served as the maintenance man and was known for taking care of pesky fix-it projects quickly and completely. Though reserved with a dry sense of humor, Fred enjoyed church parties, dinners and any activity involving the youth of the church. He was particularly skilled at bobbing for apples, which seemed out of character for someone described as a proper gentleman who dressed to match.

Fred lived a modest life. He drove older vehicles and seemed to adhere to a frugal lifestyle.

Only Fred knows if those choices played a role in allowing him to establish such a large fund for his church. But, it is safe to say the Trinity Lutheran congregation was taken by surprise after learning of Fred’s generous act of philanthropy.

Trinity Lutheran, like many churches, has diverse needs that are often out of reach due to budget limitations. The W. Frederick Bartholomew Fund has allowed Trinity Lutheran to not only maintain a presence in the Bridgeport community, but to also dedicate resources to complete an extensive renovation project. In addition to the typical improvements, a stained glass window was discovered and refurbished. The discovery was a pleasant and very meaningful surprise.

The renovations have enabled the Trinity community to offer their facilities to various groups and expand their service to the area. A school pantry was developed to help teachers in the Bridgeport school district with supplies and other events occur within the neighborhood. A resurgence is underway at Trinity Lutheran and offers an opportunity for church leaders and parishioners to focus on a bigger picture for the future. Mr. Bartholomew’s gift has helped to make significant change possible.

Trinity Lutheran Church was the center of Fred Bartholomew’s life for many years. Through his donor designated fund, the church is in a better position to continue meeting needs within the church and throughout the community for years to come.
One step at a time – it’s a phrase with power to motivate and make change in any area, including health. Crystal Lorimor of Belmont wanted to make additional supports available for those working to improve their wellness through walking. Those supports included benches and trail markings along a one-mile loop in Belmont. Sitting on a bench may seem to work against the idea of increasing physical activity, but the benches serve as a place to rest and also provide encouragement for those who may be walking their way toward a more active lifestyle.

Lorimor’s desire to make this project a reality was driven by the loss of her father, who struggled with complications from diabetes. By partnering with the Ohio State Extension Office, Lorimor’s vision became reality thanks to a grant from the Smith-Goshen Rice Enrichment Fund.

Lova Ebbert, a member of the Smith-Goshen Rice Enrichment Fund advisory committee, said the committee embraced the opportunity to fund the project.

“This was a doable, measurable project and it involved the entire community. It was evident to us that this had the capacity to make a difference,” Ebbert related.

Polly Loy, an OSU Extension Educator, and Lorimor worked together to create a structured walking program that included incentives, education and opportunities to learn from health experts. Residents of Belmont and beyond were encouraged to participate in the eight-week program. The “Belmont Walks” program had 60 registered participants, with nearly half of those attending the offered educational sessions. Nearly all participants reported their walking stats via email on a regular basis.

And though the formal program is over, the loop is still being used on a regular basis by all levels of walkers. Both Lorimor and Loy were thrilled with the positive response the program received.

“Without a doubt this has been the most rewarding project with which I’ve worked. We had people sign up who had double hip replacements, double knee replacements, abdominal surgeries, diabetes, asthma and fibromyalgia. To see them smiling while walking was the best feeling in the world. Sometimes after I would see people walking, I would then read their comments on Facebook about how proud they were of themselves. Their friends and relatives would then tell them how inspirational they were - you can’t beat that! Our walkers are inspiring their friends and relatives to move,” Lorimor said. Aside from the local impact, the program has received attention from Loy’s colleagues across Ohio.

“I have worked for Extension for over 25 years and I can honestly say that I have gotten more attention from this little project than any other. I think the reason is that it is timely and effective. Wellness experts agree that altering a person’s environment so that the healthy choice is also an easy choice is much more effective than any educational effort or health fair in actually affecting behavior change,” Loy shared.

Lorimor’s appreciation is boundless and embraces each opportunity she has to tout the program.

“Because the Smith-Goshen Rice Energy Enrichment Fund believed in our project, they have affected people’s lives across this Valley. I can’t thank them enough for that.”

The “Belmont Walkability” program is a demonstration of inspiration and collaboration at work. One step is all it takes to make a difference.
UNRESTRICTED FUNDS
Donors who contribute to the Foundation’s Community Impact Fund, or establish their own unrestricted fund, enhance the Community Foundation’s annual competitive grant program. These donors can support a broad range of local concerns, including fast-emerging issues and future needs we can’t yet anticipate. These flexible funds put the responsibility of identifying community needs, researching and selecting worthy charities on the foundation, relieving donors of these challenges.

Administrative Reserve Fund
Anonymous Unrestricted Fund
Community Impact Fund
Fredrick G. Weimer Fund

COMMUNITY FOUNDATION INITIATIVES
In our work with donors and charities across the region, we sometimes identify larger issues and opportunities that merit the community’s attention. In these cases, we create the appropriate fund to harness the charitable power of many individual donors to help address the issue or opportunity.

Chevron Community Fund
Jefferson County Fund
Jefferson County Youth Advisory Council Fund
Marshall County Fund
Smith-Goshen Rice Enrichment Fund
Statoil Community Fund
Wetzel County Fund
Women’s Giving Circle Fund

DONOR ADVISED FUNDS
Donor Advised Funds provide a simple, powerful and very personal approach to giving. Donors stay actively involved in suggesting uses for their gifts. Donors can recommend charities to support at any time during the year, or work with Foundation staff to identify which community nonprofits are doing the best work on the issues most important to the donor.

Brann & Helen Altmeyer Fund
Janie Altmeyer Think Pink Fund
Anonymous Fund I
Anonymous Fund II
Kinsley S. Ard Memorial Fund
Lawrence & Mary Dee Bandi Fund
Bennett Family Fund
Board Family Fund
Bridgeport Educational Assistance Foundation Fund
Cattrell Family Fund in Memory of George & Robert Cattrell
J. B. Chambers Foundation Fund
Cochrane-Moneske-O'Brien Charitable Fund
D’Anniballe Family Fund
Aaron Davies Charitable Fund
Franco J. DeSantis Memorial Fund
Ebbert Family Fund
Sean P. Elrick Memorial Fund
Lynne & Ben Exley IV Charitable Fund
Christopher Fanning Memorial Community Education Fund
Flying Nun Fund
Former Martins Ferry Kiwanis Club Charitable Fund
Glaub Family Fund
Glory to Christ Fund
Andrew Goldstrom Fund
Gompers Family Fund
Goodman Family Fund
Grand Vue Park Foundation Fund
Elizabeth Hess-Gebhard Fund
Hess Family Fund
Mary Ann Hess Fund
Andy Hogan Charitable Fund
Jefferson County Trails & Greenways
Jimenez Charitable Fund
Joan & Lee Kelvington Foundation Fund
Kessler Family Fund
John & Kristina Kramer Fund
Joseph Krivak Memorial Fund
Charles Lando Memorial Fund
James McCune Foundation Fund
Miller Family Fund
Douglas Naylor Family Fund
Nolte Family Fund
The Nutting Family Fund
Ohio County Medical Society Alliance Charitable Fund
Ohio Valley Foundation Fund
Ohio Valley Music Magic Fund
Ohio Valley Wrestling Coaches Association Fund
Peterson Community Foundation Fund
Raimonde Family Fund
RDN12 Fund for Sight
Reinvent Wheeling Fund
John Retton Foundation Fund
Romeo & Elsie Reyes Family Fund
Robinson Family Fund
Rotary Club of Wheeling Heights Fund
Louis & Emma Salvatori Fund
Robert W. Schramm WLSC Science Fair Fund
St. Clairsville Library Fund
Stealey Community Fund
Thieroff Family Fund
Tri-State Filipino American Fund
Mark & Barbara Trushel Charitable Fund
Two Bridges Fund
Upper Ohio Valley Dialysis Memorial Fund
Matt Velez Save A Life Fund
Veterans Fund (Park Dances Revisited)
Victorian Wheeling Foundation Fund
The Viking Fund
Watkins Utica Fund
West Virginia Key Club Fund
West Virginia Kiwanis Fund
West Virginia Kiwanis Moler Award
Wheeling Auto Club Fund
Wheeling-Nisshin Fund

Charles & Fred Wilcox Family Fund
Fred R. Wilcox Fund
Benjamin Ybanez Memorial Fund

DESIGNATED FUNDS
Establishing a Designated Fund allows a donor to support one or more specific charitable organizations. For example, a donor who has contributed to a nonprofit’s annual campaign year after year may be ready to establish a permanent asset on the charity’s behalf.

Amaya-Johnson Fund
Barnesville High School Soccer Fund*
Frederick Bartholomew Fund
Beaty Park Fund
Capitol Theatre Preservation Trust Fund
Lisa Cockayne Animal Rescue Fund
Coudon Hall Fund
Margaret Dankworth Memorial Fund
Mark Eddie Rockin’ Juvenile Diabetes Fund
Elikan Fund
Evelyn Engler Fund for The Seeing
Hand Association Inc.
Evelyn Engler Fund for Easter Seals
Friends of Wetzel County Animal Shelter Fund
Friendship Park Fund
Earl & Bernice Grewel-Gompers Fund
Hubbard Memorial Fund
H. Lawrence Jones Fund
Kalb Family Fund
John & Alia Karras Family Fund
Michael & Betty Karras Memorial Fund
Charles & Roslyn Lando Fund
Lee Ann Foundation Fund
James, Louise & Cyda Manley Fund
Marshall County Society for Disabled Children & Adults Fund
Anthony N. Pirraglia Jr. Legacy Fund
Mary’s Provisions for the Poor Fund
Irene Meagel Fund
Mount Wood Cemetery Fund
New Martinsville Riverfront Development Fund
Brigid O’Brien Fund
Pangilinan-Torres Charitable Fund
Pathways for Youth Fund
Pleasant Hills Schoolhouse Fund
Raise Your Game Fund
The John Oliver Rankin, M.D., Memorial Fund
Edna Kiger Rapp Fund
Helen & Leonard Rowley Memorial Fund
Julia Schaltenbrand Endowment Fund
Steubenville Revitalization Group Fund
Terek Family Fund
Toronto Coalition for Revitalization Fund
Union Local Schools Curriculum Enhancement Fund
Wheeling Independence Day Concert Fund*
Wheeling Middle School Boosters Fund
Wheeling Park High School Athletic Boosters Fund
Youth Club of Marshall County Fund

* Denotes New Funds
ORGANIZATION ENDOWMENT FUNDS
Area nonprofit organizations establish agency endowments (a type of designated fund) as a way to strengthen and grow fundraising efforts and to ensure permanent operating or program support. The Community Foundation assumes the challenges of endowed fund management for participating charity organizations, enabling them to fully concentrate on their mission.

Children’s Museum of the Ohio Valley Fund
Lesley Galinski Endowment for Music & Arts Fund
William Homan Fund
Millsop Community Center Legacy Trust Fund
Mountain Heart Fund
Elizabeth Stifel Kline Fund for the CFOV
Elizabeth Stifel Kline Fund for the United Way
St. John the Divine Greek Orthodox Living Memorial Fund
United Way - Kyle Trust Fund
United Way of Jefferson County Fund
United Way of the Upper Ohio Valley Fund
WATCH Endowment Fund
Wetzel County Hospital Fund
Wheeling Health Right Fund
YMCA of Wheeling Fund
Youth Services System Futures Fund
YWCA Domestic Violence Service Fund

SCHOLARSHIP FUNDS
Donors help students achieve their dreams through education by establishing or contributing to a scholarship fund. Community Foundation staff help donors establish guidelines for students to apply for financial assistance through the fund. Scholarship eligibility might be based on a student’s achievement or a demonstration of financial need. Some scholarships focus on community involvement, a commitment to a particular field of study or demonstration of leadership ability. Some donors choose to meet or correspond with students after the selection process is complete.

AAUW Beulah Boyd Scholarship Fund
Donivon E. Adams Memorial Scholarship Fund
Angel Scholarship Fund
Sylvia Archer Memorial Scholarship Fund sponsored by the Sistersville Lions Club
Barnesville High School Class of 1979 Scholarship Fund for Academic Excellence
Leon Berze Memorial Scholarship Fund
The Beulah Meyer Scholarship Fund
Helen Bieri Memorial Scholarship Fund
Pat Bland Memorial Scholarship Fund
Courtney & Danielle Block Memorial Scholarship Fund sponsored by the UPS
Jack & Mary Burgbacher-Carpenter Scholarship Fund
Canfield Hugh Kinney Scholarship Fund
Patrick Clutter Memorial Scholarship Fund
Lisa Cockayne John Marshall High School Scholarship Fund
Howard Corcoran Memorial Scholarship Fund
Joy Cox Nursing Memorial Scholarship Fund
Aaron Davies Memorial Scholarship Fund
Deever Family Scholarship Fund
Kenneth R. Dennis Scholarship Fund
Gene DeProsperis Scholarship Fund
Mike G. Dotson Scholarship Fund
Robin Drennan Memorial Volleyball Scholarship Fund
Paul & Ruth Eddy Memorial Scholarship Fund
N. Elizabeth Elbin Memorial Scholarship Fund
Frank Ferguson Memorial Scholarship Fund
Glenda K. Follett Memorial Scholarship Fund
Former Martins Ferry Rotary Club Scholarship Fund
FOPA Scholarship Fund
Charles & Mary Gantzner Scholarship Fund
Ruth & William Gilligan Memorial Scholarship Fund
Dick Grob Memorial Scholarship Fund
Richard R. Heagin Memorial Scholarship Fund
W. Thornley Hunt Memorial Scholarship Fund
John Marshall High School O’Brien Scholarship Fund
John Marshall High School Messino-Wehrheim Scholarship Fund
John Marshall High School Scholarship Fund
Pat Johnson Memorial Scholarship Fund
George Kovalick Scholarship Fund
Leora & Mildred LaRue Scholarship Fund
Madalyn McCready Memorial Scholarship Fund
Bradley A. Miller Jr. Memorial Scholarship Fund
John & Norma Miller-Daffin Family Scholarship Fund
Dr. Jim Mills Memorial Scholarship Fund
MTJ Scholarship Fund
Joseph P. Mull Jr. & Virginia P. Mull Scholarship Fund
Ohio County Bar Association Scholarship Fund
Orrick Herrington & Sutcliffe GOC Scholarship Fund
Maryanne Pflug Memorial Scholarship Fund
Polish American Patriot Club Scholarship Fund
Frances & Stephen Pritchard Scholarship Fund
John Racer Athletic Scholarship Fund
Buzz Rocchio Award Fund
Jerome B. Schmitt Memorial Scholarship Fund
Kathleen Simmons Batallon Memorial Scholarship Fund
Carl Rollynn “Pop” & Grace B. Sullivan Scholarship Fund
Tikkun Olam Scholarship Fund of Temple Beth Israel of Steubenville, Ohio
Trinity Evangelical Lutheran Church Scholarship Fund
Tyler County High School Athletic Boosters Association Scholarship Fund
Upper Ohio Valley Italian Foundation Scholarship Fund
Wes Wagner Art Scholarship Fund
Edwin “Bud” Weigle Memorial Trade School Scholarship Fund
Bob Weir Memorial Historic Preservation Scholarship Fund
Joseph & Annalee Walski Memorial Scholarship Fund*
Wheeling Central Catholic High School Scholarship Fund
Wheeling Firefighters IAFF Local 12 Scholarship Fund
Rachael Worby Scholarship Fund
John & Becky Wright 1st Generation College Fund
George Zatezalo Memorial Scholarship Fund
John H. & Dorothy M. Zmavec Scholarship Fund

FIELD OF INTEREST FUNDS
Donors who establish a Field of Interest Fund target their gift to address a specific area of need. Whatever areas of interest inspire you to contribute - the arts, access to healthcare, the environment, etc. - the Community Foundation can assist in establishing a fund and recommending strategic gifts to address the causes you care about most.

MGC Fund
Williams Fund

SPECIAL PROJECTS FUNDS
A special project fund allows donors to create and support innovative activities and programs in the Ohio Valley.

Todd Hayes Memorial Fund
Wheeling Dog Park Fund

* Denotes New Funds
## FUND GIFTS

### Amazing Raise Sponsorship
- Dominion
- EQT Corporation
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- Steubenville Electrical LMCC Inc.
- Upper Ohio Valley Building & Construction Trades Council
- Wesbanco, Inc.
- West Virginia Northern Community College
- XTO Energy

### Angel Fund
- Bishop Donahue High School

### Barnesville Exempted Village School District Fund
- Barnesville Area Education Foundation
- Barnesville Vision Center
- Huntington National Bank

### Barnesville High School Class of 1979 Scholarship for Academic Excellence
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### CHHS Scholarship Fund
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- United Bank

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- Roslyn R. Lando (6)

### Charles Lando Memorial Fund
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- Richard K. Yaeger (2)
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### Coudon Hall Fund
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### Courtney & Danielle Block Memorial Scholarship Fund Sponsored by UPS
- UPS Employees (11)

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### Elizabeth Stifel Kline Fund for the CFOV
- Elizabeth Stifel Kline Foundation
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### Evelyn Engler Fund for the Seeing Hand Association, Inc.
- Estate of Evelyn Engler

### Evelyn Engler Fund for Easter Seals
- Estate of Evelyn Engler

### Frank Ferguson Memorial Scholarship Fund
- Phillip and Sara Alig
- Esther Bond
- David Ferguson
- Joan Ferguson
- Peggy Ferguson (2)
Every attempt has been made to publish the most accurate list possible to adequately acknowledge our donors, their gifts, and the grants and distributions of the Foundation. If your name was inadvertently omitted, please accept our sincere apologies. We are always striving to improve our data collection and reporting processes.

Mary Ann Rafa
Michael Rafa
Gina and Ralph Smith

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Upper Ohio Valley Building & Construction Trades Council (2) 
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United Way of the Upper Ohio Valley (4) 

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**William H. Homan “Founders Fund”** 
Estate of William H. Homan (2)
“Education and knowledge are the backbone and foundation to an ever-changing world around us. With these ideas in place, success and positive leadership will follow. Wheeling Fire Fighters Local 12 feel strongly about continuing education and having the chance to award a scholarship. This is a wonderful opportunity to aide in their success.”

Tom Halusca
Wheeling Fire Fighters L-12 President
As life-long residents of New Martinsville, West Virginia, my parents, Joseph and Annale Wells, were passionate advocates of higher education. This scholarship was established to honor their commitment to learning and professional development by providing opportunity for local students to achieve their educational goals.

Annale R. Wells Scholarship Fund:
Joseph M. & Annale R. Wells Scholarship

Annale R. Wells
Dayton, Ohio
Daughter of Joseph and Annale Wells
MEMORIAL AND HONORARY GIFTS

In Memory Of...

Whether you are remembering a loved one who passed away or are honoring a family member, co-worker or friend, memorial gifts to the Community Foundation are a thoughtful and generous act. The Memorial and Honorary Gifts were made between July 1, 2015 and June 30, 2016.

In memory of Lee Ann Schambach
Greg Cassis
Deborah Marshall
Jaclyn Viveros

In memory of Robert Bartlett
Trinity Evangelical Lutheran Church

In memory of Helen Burgess
Dr. Thomas L. Gilligan

In memory of Joan Kepner
John Kepner

In memory of Carlyle Farnsworth
Ann T. Bridges

In honor of Sue Farnsworth
Ann T. Bridges
John Kepner

In memory of Ruth Ann Garey
Mary and Paul Garey

In memory of Dorothy Grubler
Carl Bowman
William and Virginia Crowl
Thelma Frank
Dr. Daniel I. Joseph
Michael McGrath
Michael B. McGrath
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Robert H. Schmitt
John Shymansky

In memory of Billie Heindel
Paul Daugherty

In memory of Al Hinkle
Gary B. Bohlman
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Donna Riedel
Kathryn E. Simpson
Kathleen M. Stefanow
Lions Club of Warwood
In memory of Sarah “Sally” Franzheim Hobbs
Stuart and Stephanie Bloch
Audrey E. Ciripompa
Elizabeth Curtis
Martha M. Eddy
Robert and Linda Ewing
Chris Freeman
A. Whitaker Franzheim
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Shirley M. Weaver
Nancy S. Wright

In memory of Dave Hooley
Dr. Thomas L. Gilligan

In memory of Margaret Hunsaker
Williams Funeral Home

In honor of Dr. Larry Jones
Kiwanis Club of Wheeling

In memory of Sherman Keenan
Wheeling Renal Care LLC
Karen Pelly
Janice Raley

In memory of Beverly J. Moore
Century Equities
Frank and Barbara Dubiel
Nancy Miller
Ohio River Collieries Company

In memory of Martha Myslinsky
Dr. Thomas L. Gilligan

In memory of Jack Nelson
Paul Daugherty
Michael Whalton

In memory of Patricia Phillips
Dr. Thomas L. Gilligan

In memory of Christ Pashalis
Mary Lou Erwin
Jay and Sandra Morgan
Brenda Pashalis

In honor of the marriage of Lea Ridenhour and Eriks Janelins
Mollie O’Brien

In memory of Jerry Schmitt
Peter D. Schmitt
Sydney Sonneborn

In memory of “Sienna” beloved canine companion of Mr. and Mrs. Charles Monfradi
Kathleen Galinski

In memory of Shirley Simpson
Jane G. Bartlett
Jerry A. Ebbert
Jeff and Mary Ann Lucas
Lew and Carman Mengon

In memory of Andrei Szabo
The Robinson Family Foundation

In honor of Matt Velez’s birthday
Michael D. Paxton

In memory of Scott Weese
Deborah Marshall
Jadyn Viveros

In memory of Dorothy Zmavec
Nancy and David Barnett
Gary and Laura Leshuk
James L. Nichelson
<table>
<thead>
<tr>
<th>Grants and Distributions</th>
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<tr>
<td><strong>Aaron Davies Memorial Scholarship Fund</strong></td>
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| Francisca University  
West Virginia University Foundation |
| **AAUW Beulah Boyd Scholarship Fund** |
| Fairmont State Foundation  
George Washington University  
Hood College  
Muskingum University  
Ohio University Eastern (6)  
University of Pittsburgh  
West Liberty University (2)  
West Virginia University Foundation (2) |
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| First Baptist Church (4) |
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| **Angel Fund** |
| Bishop Donahue High School |
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| Lifesong for Orphans  
OVHS&E Foundation  
The Woodland Foundation (2)  
Waldorf School of Pittsburgh  
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| **Anonymous Fund II** |
| America's Vetdogs  
Barnesville Hospital  
Bethesda United Methodist Church  
Bethesda Volunteer Fire Department |
| **Beulah Meyer Scholarship Fund** |
| West Virginia Northern Community College Foundation  
West Virginia University Foundation |
| **Bradley A. Miller Jr. Scholarship Fund** |
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| West Liberty University |
| **Canfield Hugh Kinney Scholarship Fund** |
| Scio Development Committee, Inc. |
| **Capitol Theatre Preservation Trust Fund** |
| Wheeling Convention & Visitors Bureau |
| **Carl Rollynn “Pop” & Grace B. Sullivan Scholarship Fund** |
| West Virginia University Foundation |
| **Cochrane-Moneske-O’Brien Charitable Fund** |
| John Marshall High School Scholarships  
Marshall County Public Library  
The Oglebay Foundation |
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Belco Works, Inc.  
Brooke County 4-H Leaders Association |
| **Chevron Community Fund** |
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Girl Scouts of Black Diamond  
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Marshall County Historical Society  
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Near Earth Object Foundation  
Northern Panhandle Head Start, Inc.  
Ohio Valley Soap Box Derby  
Our Lady of Peace School  
Seeing Hand Association  
SMART Center  
The Leukemia & Lymphoma Society Western PA/WV Chapter  
West Liberty University  
Youth Services System, Inc. |
<p>| <strong>Coudon Hall Fund</strong> |
| Linsly School (4) |</p>
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Institution/Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Courtney &amp; Danielle Block Memorial Scholarship Fund</td>
<td>Bishop Donahue High School</td>
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<tr>
<td>Deever Family Fund</td>
<td>Ohio State University</td>
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<td>West Virginia University Foundation</td>
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<td>Dr. Jim Mills Memorial Scholarship Fund</td>
<td>Kent State University</td>
</tr>
<tr>
<td>Earl &amp; Bernice Grewe-Gompers Fund</td>
<td>Central Catholic High School</td>
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<td>American Legion Mountaineer Boys State Community Bread Basket</td>
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Fritz Williams Scholarship
Weirton Baseball Association
Weirton Madonna High School (3)
Wounded Warrior Project

**John & Alia Karras Family Fund**
St. John the Divine Greek Orthodox Church (2)

**John and Kristina Kramer Charitable Fund**
Wheeling Country Day School

**John Oliver Rankin, M.D. Memorial Fund**
West Virginia American College of Surgeons

**John Racer Memorial Scholarship Fund**
Fairmont State Foundation

**John Retton Foundation Fund**
Aurora Baseball League, Inc.
Rally for a Cure
St. Joseph Grade School

**John & Becky Wright 1st Generation College Fund**
West Virginia University Foundation

**John H. & Dorothy M. Zmavec Scholarship Fund**
West Liberty University

**Joseph Krivak Memorial Fund**
Weirton Madonna High School

**Joseph P. Mull Jr. & Virginia P. Mull Scholarship Fund**
Ohio State University

**Joy Cox Nursing Memorial Scholarship**
Wheeling Jesuit University

**Julia Schaltenbrand Endowment Fund**
Mary H. Weir Public Library (4)
Weirton Christian Center (4)

**Kalb Family Fund**
First Methodist Church of Monongah (4)

**Kathleen Simmons Batalion Memorial Scholarship Fund**
Mount Vernon Nazarene University

**Kenneth R. Dennis Scholarship Fund**
Bowling Green State University
Muskingum University (3)
Ohio State University (5)
Ohio University Eastern
West Virginia University Foundation
Wheeling Jesuit University

**Kessler FFLF**
Historic Fort Steuben

**Lawrence & Mary Dee Bandi Fund**
United Way of the Upper Ohio Valley

**Lee Ann Foundation**
Wheeling Health Right (2)

**Leora and Mildred LaRue Scholarship Fund**
Fairmont State Foundation (3)
West Liberty University

**Leon Berze Memorial Scholarship Fund**
Eastern Gateway Community College

**Lesley Galinski Endowment for Music & Arts Fund**
Wheeling Country Day School

**Lisa Cockayne Animal Care Fund**
Marshall County Animal Rescue League

**Lisa Cockayne Scholarship Fund for JMHS**
West Virginia University Foundation

**Living Memorial Endowment Fund**
St. John the Divine Greek Orthodox Church

**Lynne & Ben Exley IV Charitable Fund**
Grier School
King's Daughters Child Care Center
Linsly School
Luther North College Prep
OVHS&E Foundation
United Way of the Upper Ohio Valley
West Liberty University Foundation, Inc.
West Virginia Independent Colleges & Universities
West Virginia Wesleyan College
Wheeling Country Day School
Wheeling Symphony Society, Inc. (2)

**Mark & Barbara Trushel Charitable Fund**
Baron Athletics, Franciscan University
Brooke Hancock Family Resource Network
First Christian Church (3)
Marland Heights Community Church
Mercy Baptist Church
Tri-State Christian Academy
United Way of Southern West Virginia
Weirton Baseball Association
Weirton United Way (2)

**Marshall County Society for Disabled Children & Adults Fund**
Afford-A-Pool & Spa
Blackburn's
Custom Home Elevators
Fairmont Home Medical
Gopher
Hill & Sons HVAC
John Marshall High School
Moundsville Lions Club
Panhandle Cleaning & Restoration
Pro-Ed
Washington Lands Lions Club
Wheelcraft Bicycles
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<th>Receipts Destinations</th>
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| **Mary Ann Hess Fund**                                                   | United Methodist Church  
Parkersburg Area Community Foundation                                              |
| **Mary's Provisions for the Poor Fund**                                  | St. Michael Parish Church (3)  
St. Michael Parish School                                                    |
| **Maryanne Pflug Memorial Scholarship Fund**                            | University of Akron                                                                 |
| **Matt Velez Save A Life Fund**                                          | DXE Medical Inc. (7)  
John Marshall High School                                                 |
| **Michael N. Karras Memorial Fund**                                      | St. John the Divine Greek Orthodox Church (2)                                      |
| **Mike G. Dotson Scholarship Fund**                                      | Marshall University                                                                |
| **Miller Family Fund**                                                   | Beaver Area Heritage Foundation  
Beaver Area Memorial Library  
Beaver County Humane Society  
Bridgewater Academy  
Chestnut Grove Presbyterian Church  
The Oglebay Foundation  
West Virginia Railroad Museum, Inc.                                      |
| **Mount Wood Cemetery Fund**                                             | Wheeling National Heritage Area Corporation (3)                                    |
| **Music Magic Fund**                                                     | Ohio County Schools                                                               |
| **N. Elizabeth Elbin Memorial Scholarship Fund**                        | Belmont College (2)  
Fairmont State Foundation (2)  
Kenyon College  
Marshall University (2)  
Pittsburgh Technical Institute  
West Liberty University (3)                                               |
| **Nolte Family Fund**                                                    | Anonymous  
Marshall County Animal Rescue League                                               |
| **Ohio County Bar Association Scholarship Fund**                        | Wheeling Jesuit University  
West Virginia University Foundation  
West Virginia Wesleyan College                                              |
| **Orrick, Herrington and Sutcliffe GOC Scholarship Fund**                | West Liberty University  
West Virginia University Foundation                                                |
| **Pangilinan-Torres Charitable Fund**                                    | Central Catholic High School  
Corpus Christi School                                                            |
| **Pat Johnson Memorial Scholarship Fund**                                | West Virginia University Foundation                                                |
| **Pathways for Youth Fund**                                              | Weirton Seventh Day Adventist Church                                               |
| **Patrick A. Clutter Scholarship and Memorial Fund**                    | Bethany College  
Kent State University                                                              |
| **Paul & Ruth Eddy Memorial Scholarship Fund**                          | West Virginia School of Preaching                                                   |
| **Peterson Community Foundation Fund**                                   | Peterson Rehabilitation Center                                                     |
| **Polish American Patriot Club Scholarship Fund**                       | Duke University  
Marshall University (3)  
Ohio State University  
University of Pittsburgh  
West Liberty University  
West Virginia University Foundation (2)                                     |
| **Rachael Worby Scholarship Fund**                                       | West Virginia University Foundation                                                |
| **Raimonde Family Fund**                                                 | Martins Ferry High School                                                          |
| **Raise Your Game Fund**                                                 | American Program Bureau (3)  
Wheeling Park High School                                                         |
| **RDH12 Fund for Sight**                                                 | RDH12 Fund for Sight                                                               |
| **Richard R. Heagin Memorial Scholarship Fund**                         | Belmont College (2)                                                               |
| **Robert W. Schramm WLSC Science Fair Fund**                            | Central Catholic High School  
Wheeling Little Patriots Football & Cheering  
Young Men's Christian Association of Wheeling                                    |
| **Robinson Family Fund**                                                 | Central Catholic High School  
Wheeling Little Patriots Football & Cheering  
Young Men's Christian Association of Wheeling                                    |
| **Romeo & Elsie Reyes Family Fund**                                      | Catholic Charities of West Virginia  
Catholic Neighborhood Center (3)  
Diocese of Wheeling Charleston (2)  
Oglebay Institute (2)  
St. Michael Parish (4)  
Wheeling Symphony Society, Inc.                                           |
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<th>Organization/Program</th>
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<td>Ruth &amp; William Gilligan Memorial Scholarship Fund</td>
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<td>Sean P. Elerick Memorial Fund</td>
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<td>Belmont County District Library</td>
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<td>Belmont County Military Veterans Museum</td>
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<td>Bridgeport Volunteer Fire Department</td>
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<td>Tri-County Help Center</td>
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<td>Union Local Schools Fund (2)</td>
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<td>Statoil Wetzel County Community Fund</td>
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### Veterans Fund (Park Dances Revisited)
- First Class Tour Club
- Kroger
- Timberline Cabins (2)
- Vietnam Veterans Support Group (4)

### Viking Fund
- Warwood School

### W. Frederick Bartholomew Fund
- Trinity Evangelical Lutheran Church (13)

### W. Thornley Hunt Memorial Scholarship Fund
- Ohio State University (2)

### West Virginia Kiwanis Fund
- West Virginia Key Club District

### West Virginia Kiwanis Fund - Moler Award
- West Virginia Kiwanis District Foundation

### Wheeling Automobile Club Fund
- Gilbert S. Bachmann Memorial Fund
- Lions Club Charities of Wheeling
- Marshall County Historical Society
- The Oglebay Foundation
- Valley Hospice, Inc.
- Wheeling Country Day School
- Youth Services System, Inc.

### Wheeling Health Right Fund
- Wheeling Health Right (4)

### Wheeling Lions Charity Fund
- Leader Dog for the Blind
- WV Lions Sight Conservatory Foundation

### Wheeling-Nisshin Fund
- Brooke High School (2)
- Discover the Real West Virginia Foundation, Inc.
- United Methodist Foundation of West Virginia

### William Homan Fund
- Community Foundation for the Ohio Valley

### Women's Giving Circle Fund
- Bellaire Local Schools
- Family Connections, Inc.
- Girl Scouts of Black Diamond Council
- SMART Center
- The Greater Wheeling Coalition for the Homeless, Inc.
- West Virginia Northern Community College
- Wheeling Health Right
- Youth Services System, Inc.
- YWCA (2)

### Youth Club of Marshall County Fund
- Youth Club of Marshall County
Aaron Davies Memorial Scholarship
Vincent Gaudio, Weir High School – West Virginia University
Raegan Stead, Weir High School – Franciscan University

AAUW Beulah Boyd Scholarship
Marrissa Burga, Barnesville High School – Ohio University Eastern
Morgan Carpenter, Union Local High School – Ohio University Eastern
Ashley Campbell, Shadyside High School – Ohio University Eastern
Abbey Griffith, Wheeling Park High School – West Liberty University
Demitra Habig, Monroe Central High School – Ohio University Eastern
Brittany Hodgson, Harrison Central High School – Ohio University Eastern
Lydia Holmstrand, Wheeling Park High School – University of Pittsburgh
Luke Saseen, Wheeling Park High School – Hood College
Laken Schodzinski, Wheeling Park High School – Ohio University Eastern
Holly Ackerman, Martins Ferry High School – Muskingum University
William Hofmann, Wheeling Park High School – George Washington University
Madison Morris, Wheeling Park High School – West Virginia University
Tyler Hosey, Wheeling Park High School – West Liberty University
Elizabeth Hofmann, Wheeling Park High School – West Virginia University
Hannah Roberts, Wheeling Park High School – Fairmont State University

Beulah Meyer
Katelyn Canei, Madonna High School – West Virginia Northern Community College
Michael Curtis, Weir High School – West Virginia University

Brad Paisley Scholarship
Haley Sessums, John Marshall High School – West Liberty University

Bradley A. Miller Jr. Memorial Scholarship
Alyssa Eddy, John Marshall High School – West Virginia University

Buzz Rocchio Award
Lindsay Six, Brooke High School – West Liberty University

Carl Rollynn & Grace Sullivan Memorial Scholarship
Gavin Vincent, Ritchie County High School – Marshall University

Deever Family Scholarship
Caitlin Wolfe, St. Clairsville High School – Ohio State University

Donivon Adams Memorial Scholarship
Johnathan Lancaster, Tyler Consolidated High School – West Virginia University

Dr. Jim Mills Memorial Scholarship
Kelsey Smith, Edison High School – Kent State University

Edwin “Bud” Weigle Memorial Trade Scholarship
Austin VanDine, Tyler Consolidated High School – West Virginia University - Parkersburg

FOPA Scholarship
Michaela Redford, The Linsly School – George Mason University
Aimee Schultz, Wheeling Park High School – West Liberty University

Former Martins Ferry Rotary Club Scholarship
Kristine Hotlosz, Martins Ferry High School – West Virginia University
Frank Ferguson Memorial Scholarship
Natalie Fowler, Brooke High School – West Virginia University

Gene DeProsperis Scholarship
Nate Bakaitis, Wheeling Central Catholic High School – West Liberty University

George Zatezalo Memorial Scholarship
Ben Kopa, Weir High School – West Virginia University

Glenda K. Follett Memorial Scholarship
Bailey Brown, Valley High School – West Liberty University

Helen Biery Memorial Scholarship
Donae Albert, Wheeling Park High School – Wheeling Jesuit University

Howard Corcoran Memorial Scholarship
John Bugaj, Wheeling Park High School – Marshall University

Jack & Mary Burgbacher-Carpenter Scholarship
Alexander Booher, Tyler Consolidated High School – West Virginia University – Parkersburg

John Marshall High School Scholarships
Daniel Barker, John Marshall High School – Wheeling Jesuit University
Sarah Davis, John Marshall High School – West Virginia Northern Community College
Alison Duke, John Marshall High School – West Virginia University
Megan Elliott, John Marshall High School – Marshall University
Aaron Fonner, John Marshall High School – West Liberty University
Andrea Garrison, John Marshall High School – West Liberty University
Kelsey Gump, John Marshall High School – West Liberty University
Ethan Hazlett, John Marshall High School – West Virginia University
Taylor Howard, John Marshall High School – West Liberty University
Laken Morris, John Marshall High School – West Virginia University
Sierra Morris, John Marshall High School – West Liberty University
Hunter Sadoski, John Marshall High School – West Virginia University
Collin Stipetich, John Marshall High School – Marshall University
Amanda West, John Marshall High School – West Liberty University
Alex Whorton, John Marshall High School – West Virginia University

John Racer Athletic Scholarship
Stephanie Wright, Tyler Consolidated High School – Fairmont State University

John & Becky Wright 1st Generation Scholarship
Ryan Hubbard, Tyler Consolidated High School – West Virginia University

John & Dorothy Zmavec Scholarship
Alison Craig, Wheeling Park High School – West Liberty University

Joseph & Virginia Mull Memorial Scholarship
Landon Porter, St. Clairsville High School – Ohio State University

Joy Cox Nursing Memorial Scholarship
Donae Albert, Wheeling Park High School – Wheeling Jesuit University

Kathleen Simmons Batalion
Stephanie Wright, Tyler Consolidated High School – Fairmont State University

Ken Dennis Scholarship
Brenna Becca, Martins Ferry High School – Wheeling Jesuit University
Lakyn Craig, Martins Ferry High School – Muskingum University
Lindsay Cunningham, Martins Ferry High School – Muskingum University
Mark Douglas, Martins Ferry High School – Ohio State University
Chelsea Ewing, Martins Ferry High School – Ohio State University
Kristine Hotlosz, Martins Ferry High School – West Virginia University
Breanna Hudock, Martins Ferry High School – Ohio University Eastern
Travis Jenkins, Martins Ferry High School – Ohio State University
Lucas Lloyd, Martins Ferry High School – Muskingum University
Shaina Oberdick, Martins Ferry High School – Ohio State University
Manda Robey, Martins Ferry High School – Bowling Green State University

Leon Berze Scholarship
Derek Starr, Buckeye Local High School – Eastern Gateway Community College

Leora & Mildred Larue Memorial Scholarship
Marisa Davenport, Preston High School – Fairmont State University
Robert Dewitt, Preston High School – Fairmont State University
Meagan Lipscomb, Preston High School – West Liberty University
Emily Williams, Preston High School – Fairmont State University
Lisa Cockayne JMHS Scholarship
Alyssa Eddy, John Marshall High School – West Virginia University

Maryanne Pflug Memorial Scholarship
Sara Woika, Edison High School – University of Akron

Mike G. Dotson Memorial Scholarship
Sydney Yoho, Tyler Consolidated High School – Marshall University

N. Elizabeth Elbin Memorial Scholarship
Caitlyn Berardi, Cameron High School – Belmont College
Christopher Gouldsberry, Cameron High School – Marshall University
Derek Martin, Cameron High School – Kenyon College

Ohio County Bar Association Scholarship
Dona'e Albert, Wheeling Park High School – Wheeling Jesuit University
Mason Lee, Wheeling Park High School – West Virginia Wesleyan College
Maria Miller, Wheeling Central Catholic High School – West Virginia University

Orrick, Herrington, Sutcliffe GOC Scholarship
Maria Miller, Wheeling Central Catholic High School – West Virginia University
Tennieal Norman, Wheeling Park High School – West Liberty University

Patrick Clutter Scholarship
Andrea Gump, Wheeling Park High School – Kent State University
Alison Irvin, Wheeling Park High School – Bethany College

Patrick Johnson Memorial Scholarship
John Mclaughlin, Wheeling Central Catholic High School – West Virginia University

Polish American Patriot Club
John Bugaj, Wheeling Park High School – Marshall University
Alex Gazdik, St. Clairsville High School – Ohio State University
Nathan Hardman – West Virginia University
Carly McCardle, Wheeling Park High School – Duke University
Joseph Minor, Wheeling Central Catholic High School – West Virginia University
Emma Romanek, Wheeling Park High School – West Liberty University
Jordan Shonesy, Wheeling Park High School – University of Pittsburgh
Kadie Stanford, Wheeling Park High School – Marshall University
Derek Zelkowski, Wheeling Park High School – Marshall University

Rachael Worby Scholarship
Derek Pavlic, Wheeling Park High School – West Virginia University

Ruth & William Gilligan Memorial Scholarship
Sydney Yoho, Tyler Consolidated High School – Marshall University

Trinity Evangelical Lutheran South Wheeling Scholarship
Alison Craig, Wheeling Park High School – West Liberty University

Tyler County High School Athletic Boosters
Blake Carpenter, Tyler Consolidated High School – Marshall University
Kaylee Hartsfield, Tyler Consolidated High School – Marshall University

Upper Ohio Valley Italian Foundation Scholarship
Mia Antinone, Madonna High School – West Virginia University
Kelsey Dominici, Wheeling Park High School – West Virginia University
Krista D’Ulisse, Brooke High School – West Virginia University
Emily Elias, Madonna High School – West Virginia University
Andrea Garrison, John Marshall High School – West Virginia University
Kristine Hotlosz, Martins Ferry High School – West Virginia University
Joseph Minor, Wheeling Central Catholic High School – West Virginia University
Cheyanne Reinbeau, Bishop Donahue High School – Bethany College
Eric Renzelli, Indian Creek High School – West Virginia University
Brooke Robinson, St. Clairsville High School – Capital University
Melanie Sich – Steubenville Catholic Central High School – Ohio State University
Samantha Tate, Weir High School – Fairmont State University
Haley Thompson, Edison Local High School – Bethany College
Zachary Vaughn, Shadyside High School – West Virginia University

W. Thornley Hunt Memorial Scholarship
Sonu Tadipatri, St. Clairsville High School – Ohio State University
Caitlin Wolfe, St. Clairsville High School – Ohio State University
FISCAL YEAR 2016  |  JULY 1, 2015 - JUNE 30, 2016

GRANT DISTRIBUTION

$952,240.09  Health & Human Services
$597,788.69  Education
$258,934.71  Faith Based Services
$271,249.50  Youth & Recreation
$80,486.34   Arts & Culture
$45,000.00   Animal Welfare
$20,750.24   Community Development
IMPACT SUMMARY

Unrestricted Funds .................................................. $138,925.00
Endowment Funds .................................................. $162,938.78
Donor Designated Funds ........................................... $396,030.01
Donor Advised Funds ............................................... $1,371,790.78
Scholarships .......................................................... $158,765.00

ASSETS

<table>
<thead>
<tr>
<th>Year</th>
<th>Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>$19,534,648</td>
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<tr>
<td>2006</td>
<td>$22,053,017</td>
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<tr>
<td>2007</td>
<td>$24,435,058</td>
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<tr>
<td>2008</td>
<td>$23,919,994</td>
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<td>2009</td>
<td>$21,206,406</td>
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<tr>
<td>2010</td>
<td>$22,662,944</td>
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<tr>
<td>2011</td>
<td>$26,191,082</td>
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<td>2012</td>
<td>$23,754,757</td>
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<td>2013</td>
<td>$29,203,518</td>
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<tr>
<td>2014</td>
<td>$34,741,645</td>
</tr>
<tr>
<td>2015</td>
<td>$36,446,109</td>
</tr>
<tr>
<td>2016</td>
<td>$43,287,237</td>
</tr>
</tbody>
</table>
**UNRESTRICTED NET ASSETS**

**Support and Revenue:**
- Contributions: $9,634,305
- Investment Return: ($278,714)
- Other: $38,182
- Net Assets Released from Restrictions: $9,601
- **Total Support and Revenue:** $9,403,374

**EXPENSES**

**Program Services:**
- Grants: $2,051,549
- Other Program Expenses: $20,897

**Supporting Services:**
- General and Administrative: $292,689
- Fundraising: $61,797
- **Total Expenses:** $2,426,932

**Increase in Unrestricted Net Assets:**
- **2016:** $6,976,442
- **2015:** $580,414

**TEMPORARILY RESTRICTED NET ASSETS**

- Contributions and Grants: ---
- Net Assets Released from Restrictions: ($9,601)
- **Decrease in Temporarily Restricted Net Assets:** ($9,601)

**PERMANENTLY RESTRICTED NET ASSETS**

- Contributions: ---
- **Increase In Permanently Restricted Net Assets:** ---
- Increase In Net Assets:
  - **2016:** $6,966,841
  - **2015:** $537,015

**NET ASSETS - BEGINNING OF YEAR**
- **2016:** $32,815,642
- **2015:** $31,110,131

**FUND BALANCE FROM MERGER**
- **2016:** ---
- **2015:** $1,168,496

**NET ASSETS - END OF YEAR**
- **2016:** $39,782,483
- **2015:** $32,815,642
# Statement of Financial Position for the Years Ended June 30, 2016 & 2015

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$1,108,657</td>
<td>$1,286,416</td>
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<tr>
<td>Grants and Bequests Receivable</td>
<td>$7,547,191</td>
<td>$153,191</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
<td><strong>$8,655,848</strong></td>
<td><strong>$1,439,607</strong></td>
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<tr>
<td><strong>Investments at Market Value:</strong></td>
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</tr>
<tr>
<td>Bonds</td>
<td>$12,089,431</td>
<td>$11,643,452</td>
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<tr>
<td>Equities</td>
<td>$22,018,744</td>
<td>$22,821,248</td>
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<tr>
<td>Rental Real Estate</td>
<td>$487,856</td>
<td>$503,852</td>
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<tr>
<td>Other</td>
<td>$16,625</td>
<td>$16,625</td>
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<tr>
<td><strong>Total Investments</strong></td>
<td><strong>$34,612,656</strong></td>
<td><strong>$34,985,177</strong></td>
</tr>
<tr>
<td>Property and Equipment, Net</td>
<td></td>
<td>$17,445</td>
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<tr>
<td><strong>Other Assets:</strong></td>
<td></td>
<td></td>
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<tr>
<td>Organization Costs, Net</td>
<td></td>
<td>$1,288</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$43,287,237</strong></td>
<td><strong>$36,446,109</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable and Other Liabilities</td>
<td>$661</td>
<td>$4,814</td>
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<tr>
<td>Grants Payable</td>
<td>$122,177</td>
<td>$48,600</td>
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<tr>
<td>Accrued Payroll and Payroll Taxes</td>
<td>$7,617</td>
<td>$6,439</td>
</tr>
<tr>
<td>Funds Held for Others</td>
<td>$3,374,299</td>
<td>$3,570,614</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$3,504,754</strong></td>
<td><strong>$3,630,467</strong></td>
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<tr>
<td><strong>Net Assets:</strong></td>
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</tr>
<tr>
<td>Unrestricted</td>
<td>$36,169,874</td>
<td>$29,193,432</td>
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<tr>
<td>Temporarily Restricted</td>
<td>---</td>
<td>$9,601</td>
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<tr>
<td>Permanently Restricted</td>
<td>$3,612,609</td>
<td>$3,612,609</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$39,782,483</strong></td>
<td><strong>$32,815,642</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$43,287,237</strong></td>
<td><strong>$36,446,109</strong></td>
</tr>
</tbody>
</table>
Members of the Board of Trustees

**Front Row:** Robert M. Robinson, Sue Seibert Farnsworth, Kristine Molnar, Tulane Mensore, Elsie Reyes, H. Lawrence Jones

**Second Row:** James G. Squibb Jr., David Robertson, William J. Yaeger Jr., Robert Cupp Jr., Mark McKeen, William L. Paras, Joseph Glaub, Charles J. Kaiser Jr., Jay Goodman

---

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*Executive Director*

**Lisa Moore**  
*Director of Development*

**Debbie Bloomfield**  
*Grants & Special Projects Coordinator*

**Jess Puglisi-Sanders**  
*Scholarship & Outreach Coordinator*
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Ex-officio – Executive, Investment, Distribution, Nominating, Scholarship

Dr. H. Lawrence Jones, Vice President
Executive, Scholarship

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Edward D. Gompers & Co., AC
Executive, Investment, Distribution, Nominating

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Orrick Global Operations Center
Executive, Distribution

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Investment

David B. Dalzell Jr.
Community Leader
Distribution

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Spilman, Thomas & Battle, PLLC
Nominating

Beri Fox
Marble King, Inc.

Joseph Glaub
Community Leader

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Investment

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Executive, Scholarship

Kris Molnar
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Executive, Scholarship

William O. Nutting
Ogden Newspapers

William L. Paras
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Investment

Elsie Reyes
Community Leader
Distribution

David Robertson
Spilman, Thomas & Battle, PLLC

Frederick M. Dean Rohrig
Attorney
Investment, Distribution

Luke Schmitt
Flaherty, Sensabaugh, Bonasso PLLC
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Beyond Marketing
Scholarship

William J. Yaeger Jr.
Herndon, Morton, Herndon & Yaeger
Investment

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Investment

McKinley Carter Wealth Services
Monteverde Group
Premier Bank & Trust

Security National Trust Company
United Bank
WesBanco Bank, Inc.
The Community Foundation for the Ohio Valley, Inc. is registered as a charitable organization with the West Virginia Secretary of State. A summary of the Foundation’s registration and financial documents may be obtained from the Secretary of State, State Capitol, Charleston, WV 25305.

Wheeling, WV 26003
Phone: 304-242-3144 | Fax: 304-234-4753
www.cfov.org