“What is the community foundation?” It is not a simple question to answer, but an opportunity to share the reasons why this organization is important to the Ohio Valley. In Fiscal Year 2014, CFOV made more than $1.9 million in grants and scholarships. We hold more than $34 million in assets.

These numbers, however, don’t tell the whole story of philanthropy in the Ohio Valley. What started in 1972 has grown to an organization that not only makes grants, but works to encourage everyone to give back to causes important to them.

The idea of encouraging local philanthropy was taken to a whole new level this year with the Amazing Raise Ohio Valley – a 24-hour online giving event. 92 charitable organizations participated and donors were encouraged to give throughout the day. The residents of the Ohio Valley responded in a way that demonstrated their generous spirit. When the event was finished, 2,045 individual gifts were received totaling $357,000. It truly was amazing!

Fiscal Year 2015 is expected to be one of further growth for CFOV as we determine community needs and strategies to meet those needs. We thank you for your continued interest and support.

Sincerely,

Susie Nelson  Sue Seibert Farnsworth
Executive Director  President, Board of Trustees
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CONFIRMED IN COMPLIANCE WITH NATIONAL STANDARDS FOR US COMMUNITY FOUNDATIONS.
What Exactly is a Community Foundation?

A community foundation is a nonprofit public organization. Our business is to be of service to donors and to the wider community in philanthropic endeavors. As with our counterparts in other communities, we are led by a board of local, unpaid volunteers. Their role is to provide governance and oversight of foundation activities.

Because we are a nonprofit, gifts to a community foundation are tax-deductible as allowed by law. Donors with funds at community foundations pay no excise taxes, as can be the case with private foundations and community foundations have no spending requirement, as is the case with private foundations. This is helpful for donors who are trying to increase the size of their funds.

Community foundations usually have something called a spending policy. This is a policy that sets instructions for distribution of earnings from our investments. Ours is 4%, which is fairly typical in our field and which means we want to distribute on behalf of our donors an amount equal to 4% of the value of their endowment fund on an annual basis. We also take into account the average value of the fund over the last 12 quarters, which helps even out any peaks and valleys in the market. Our funds are professionally managed by advisors who report to our Investment Committee.

Some may wonder how we meet our expenses. Community foundations generally pay their bills by charging funds an administrative fee. For funds of $1 million or less, our fee is 1% of the value of the fund. For funds $1 million to $5 million, the fee is .75%. Funds over $5 million are charged .5% administrative fee. Again, this is typical for community foundations.

There are over 700 community foundations in the United States. Each operates a little differently than the next. For example, here at CFOV, we encourage smaller funds in an effort to help the community as much as possible. The minimum amount to open a fund at CFOV is $10,000, while other, larger community foundations have six figure minimums. Some community foundations serve a single county or even a single city. Ours serves Brooke, Ohio, Marshall, Wetzel and Tyler counties in West Virginia and Belmont and Jefferson counties in Ohio.

Community Foundations are independent – there is no national organization. Many community foundations, including ours, belong to a national association called the Council on Foundations. The Council on Foundations provides a voluntary standard of accountability for community foundations. This has been achieved by the Community Foundation for the Ohio Valley. This peer-reviewed accreditation confirms that our policies and procedures are in keeping with the highest professional standards of our field.
Civic Leaders Program Adds Philanthropy and Grant Writing

Through a continuing partnership with the Parkersburg Area Community Foundation, CFOV offered the Civic Leaders Fellowship Program for a second year in the summer of 2014. The program offers regional college students paid internships within their fields of study. The goals of the program are to provide quality work experiences and professional connections for young people, while emphasizing the benefits of returning to the Ohio Valley upon graduation.

The students who were selected were placed at host businesses/organizations to work for six weeks, Monday through Thursday. On Fridays the students gathered at the CFOV offices for networking, training and education. Many of the Friday sessions this year involved off-site experiences at locations such as West Virginia Independence Hall, Grand Vue Park and the Capitol Theatre.

Ten first-year students participated and six second-year students returned during the summer. The first-year students had leadership training and education during their Friday sessions. The second-year students participated in a philanthropy project in which they learned about the role of nonprofits in the community, and were instructed in the basics of grant writing. At the end of the program, the second-year students presented a grant to the Wheeling Area Training Center for the Handicapped on behalf of the Civic Leaders Program.

“Overall, I would say that I learned the most through a type of osmosis. Just being in the office every day and observing / hearing how my mentor handled various situations was an invaluable experience. I got to witness firsthand how true professionals operate. Whether through phone calls, large meetings, or personal conversation, I learned workplace etiquette and how to conduct myself in a business environment. I became acquainted with city and county codes and how adhering to them can sometimes be a major obstacle. I learned about COBRA. I sat in on a seminar performed by the Equal Employment Opportunity Commission. And yes, I learned to file paperwork.”

— Shane Greskevitch
West Virginia University Placed at the City of Wheeling Human Resources Department
Together with 80 other community foundations from all across the country, the Community Foundation for the Ohio Valley hosted an online giving day on May 6, 2014, and helped area non-profits raise more than $357,000 in only 24 hours. The CFOV held its inaugural event in celebration of the 100th anniversary of the community foundation movement and named it Amazing Raise Ohio Valley.

Encouraged by CFOV staff, 92 organizations from across the CFOV’s service area participated in the online giving challenge. What made the Amazing Raise such a success was the work undertaken by the participating organizations leading up to the giving day. Each group reached out to its donor base through newsletters and mailings, and by incorporating social media. Sponsors provided added exposure, including billboards from Lamar Advertising and public service announcements from WTRF TV and WKKX Radio.

The big event began at midnight on May 6th and concluded at 11:59 that night. The excitement started building immediately and continued throughout the day, with WKKX Radio broadcasting live from CFOV offices, and prize incentives added by CFOV, including cash awards for the first gift of the day, the last gift of the day, Mountaineer Award, Buckeye Award, and other time-related prizes. Generous local businesses and foundations also provided financial support for the event. They included WesBanco, XTO Energy, Huntington Bank, American Electric Power, Security National Trust, West Virginia Northern Community College, Riesbeck’s Food Markets, Premier Bank & Trust, Belmont Savings Bank, IBEW Local, United Dairy, Citizen’s Bank, Paull Associates, Quaker Steak & Lube, Kalkreuth Roofing, and Paree Insurance.

Donors contributed a total of 2,045 individual gifts during the 24-hour period. The Augusta Levy Learning Center raised the most money, with more than $42,000. The St. Clairsville Public Library Foundation was second with nearly $41,000 and the Smith-Goshen Rice Enrichment Fund was third with $37,000 in donations. One participating nonprofit summed it up this way: “The Amazing Raise was a fantastic opportunity to secure some much needed funds while also spreading messaging to the community at large.”

Don’t miss your chance to participate in the 2015 Amazing Raise Ohio Valley, which will be held May 5, 2015. Details are available through the CFOV.
The Women’s Giving Circle (WGC) is a group of philanthropic women from all across the Upper Ohio Valley committed to giving together to improve the lives of women and girls through thoughtful grant-making. Administered by the CFOV, the WGC began in 2011 with 14 women and has grown to more than 130 women in 2014.

Each member of the WGC makes an annual gift of $500 ($250 for women under age 40). Half of all gifts to the WGC go into an annual grant-making fund while the other half goes into an endowment fund to ensure long-term sustainability. Each year the WGC accepts grant applications for programs that support the empowerment of women and girls in the region. The WGC’s Grants Decision Committee reviews the applications and makes recommendations to the full membership for approval.

One of the projects that the WGC has funded for two years is the Transitional Living Program of Youth Services System (YSS). This program began when YSS recognized the need to assist young people, especially young women, as they turn 18 and age out of the foster care system. Many young women in that situation have difficulty finding adequate housing and find themselves on track to become homeless. The YSS Transitional Living Program provides housing along with services to help the young residents become self-sufficient. They attend school or are assisted with finding employment. They also learn life skills such as communication, daily living, work/study skills, home life, self-care, social relationships, housing and financial management, and career planning.

Other non-profits that have received WGC grants include Girls Scouts, the YWCA, the Wetzel County Cancer Coalition, West Virginia Northern Community College, the Wetzel County Library, and the Ohio State University Extension Service in Belmont County.

In 2012 the WGC received the Spirit of Philanthropy Award from Philanthropy West Virginia. Members of the WGC also have presented at various conferences on the success of the WGC and on how other groups can start giving circles of their own.

The WGC meets four times each year and welcomes new members at any time. Contact CFOV for more information.
Stealey Community Fund Continues to Serve Middlebourne

The late Ruth Stealey Green was a member of one of Middlebourne’s founding families – a family that also had a long history of involvement with the town as it developed over the years. Mrs. Green’s wish to continue her family’s support for Middlebourne in perpetuity led her to specify in her will that the Stealey Community Fund be established after her death.

Today, the Stealey Fund is the largest fund of the Community Foundation for the Ohio Valley. Per Mrs. Green’s specifications, the fund supports educational, religious and community organizations and programs located in and/or benefitting the citizens of Middlebourne. Her desire was that special consideration be given to programs and projects that improve the quality of life of Middlebourne residents.

During FY 2014, the Stealey Community Fund distributed a total of $231,615 to Middlebourne nonprofits in support of the arts, schools, organizations for youth and seniors, recreation, emergency response, church and library needs, holiday activities and a farmer’s market.

Chevron Gives Big to Marshall County

In an effort to give back to the community in which they are actively working in the oil and gas industry, Chevron completed a third cycle of grant making in Marshall County in May 2014, through the Chevron Fund of CFOV. Since 2013, the partnership between Chevron and CFOV has resulted in more than $103,000 in grants to nonprofit organizations and schools located in and/or serving Marshall County.

Grants from the Chevron Fund are available for programs that fall within the company’s focus areas of Healthcare, Workforce Development, and STEM Education. Applications are available through CFOV.

In Fiscal Year 2014, grants from the Chevron Fund were awarded to the following:

- American Heart Association
- CASA for Children, Inc.
- Children’s Museum of the Ohio Valley
- City of Moundsville Police Department
- Faith in Action Caregivers
- Feeding Body & Soul Community Kitchen
- Gabriel Project of West Virginia
- Helping Heroes
- Marshall County Family Resource Network
- Marshall County Schools
- McNinch Primary School
- Our Lady of Peace School
- Reynolds Memorial Hospital
- West Virginia Northern Community College
- Youth Services Systems
COMPONENT FUNDS of the Community Foundation

Unrestricted Funds

Think Broadly
Donors who contribute to the foundation’s Community Impact Fund or establish their own unrestricted fund can participate in the Community Foundation’s annual competitive grant program. These donors can support a broad range of local concerns, including fast-emerging issues and future needs that we can’t yet anticipate. These flexible funds put the responsibility of identifying community needs and researching and selecting worthy charities on the foundation, relieving donors of these challenges.

- Administrative Reserve Fund
- Community Impact Fund
- Elizabeth Stifel Kline Fund for the Community Foundation
- J & J Boutaugh Fund
- Weimer Fund
- William Homan Fund

Community Foundation Initiatives

Collective Giving
In our work with donors and charities across the region, we sometimes identify larger issues and opportunities that merit the community’s attention. In these cases we create the appropriate fund to harness the charitable power of many individual donors to help address the issue or opportunity.

- Chevron Community Fund
- Jefferson County Youth Advisory Committee Fund
- Smith-Goshen Rice Enrichment Fund
- Women’s Giving Circle Fund

Donor Advised Funds

Stay Involved
Donor Advised Funds provide a simple, powerful and very personal approach to giving. Donors stay actively involved in suggesting uses for their gifts. Donors can recommend charities to support at any time during the year, or work with Foundation staff to identify which community nonprofits are doing the best work on the issues most important to the donor.

- Andrew Goldstrom Fund
- Andy Hogan Fund
- Anonymous Fund
- Benjamin Ybanez Memorial Fund
- Board Family Fund
- Bridgeport Educational Assistance Foundation Fund
- Cattrell Family Fund in memory of George & Robert Cattrell
- Charles & Fred Wilcox Family Fund
- Charles Lando Memorial Fund
- Christopher Fanning Community Education Fund
- Cochrane-Moneske-O’Brien Fund
- D’Anniballe Family Fund
- Douglas Naylor Fund
- Ebbert Family Fund
- Elizabeth Hess-Gebhard Fund
- Flying Nun Fund
- Former Martins Ferry Kiwanis Fund
- Fred R. Wilcox Fund
- Glaub Family Fund
- Glory to Christ Fund
- Gompers Family Fund
- Goodman Family Fund
- Grand Vue Park Fund
- Hess Family Fund
- James B. Chambers Foundation Fund
- Janie Altmeyer Think Pink Fund
- Jimenez Charitable Fund
- Joan & Lee Kelvington Fund
- John N. Kramer Fund
- Kemp Family Fund
- Kessler Family Fund
- Lawrence & Mary Bandi Fund
- Louis & Emma Salvatori Fund
- Mary Ann Hess Fund
- Miller Family Fund
- Nolte Family Fund
- Nutting Family Fund
- Ohio County Medical Society Alliance Charitable Fund
- Ohio County Medical Society Alliance Scholars Fund
- Ohio Valley Foundation Fund
- Ohio Valley Music Magic Fund
- Ohio Valley Wrestling Coaches Fund
- Park Dances Revisited Fund for Veterans
- Peterson Community Foundation Fund
- RDH12 Fund for Sight
- Reinvent Wheeling Fund
- Robert W. Schramm WLSC Science Fair Fund
- Robinson Family Fund
- Romeo & Elsie Reyes Family Fund
- Sean Elerick Memorial Fund
- St. Clairsville Library Fund
- St. John the Divine Greek Orthodox Living Memorial Fund
- Stealey Community Fund
- Tri-State Filipino American Fund
- Two Bridges Fund
- Upper Ohio Valley Dialysis Memorial Fund
- Victorian Wheeling Foundation Fund
- Viking Fund
- Watkins Utica Fund
- West Virginia Key Club Fund
- West Virginia Kiwanis – Moler Award Fund
- West Virginia Kiwanis Fund
- Wheeling Auto Club Fund
- Wheeling Lions Charity Fund
- Wheeling Nisshin Fund

Designated Funds

Provide Ongoing Support
Establishing a Designated Fund allows a donor to support one or more specific charitable organizations. For example, a donor who has contributed to a nonprofit’s annual campaign year after year may be ready to establish a permanent asset on the charity’s behalf.

- Amaya-Johnson Fund
- Beatty Park Fund
- Bridgelighting Fund
- Brigid O’Brien Fund
- Capitol Theatre Preservation Fund
- Charles & Roslyn Lando Fund
- Coudon Hall Fund
- Earl & Bernice Grewe-Gompers Fund
- Elikan Fun
- Frederick Bartholomew Fund
- Friendship Park Fund
- Grow Local Go Local Fund
- H. Lawrence Jones Fund
- Helen & Leonard Rowley Fund
- Hubbard Memorial Fund
- Irene Meagel Fund
- James, Louise & Clyda Manley Fund
- Jefferson Country Trails & Greenways Fund
them to fully concentrate on their mission. for participating charity organizations, enabling the challenges of endowed fund management support. The Community Foundation assumes and to ensure permanent operating or program way to strengthen and grow fundraising efforts Area nonprofit organizations establish agency Development Fund Pangilinan-Torres Charitable Fund Pleasant Hills Schoolhouse Fund Rankin Memorial Fund Shadyside Sports Foundation Fund Steubenville Revitalization Group Fund Terek Family Fund Todd Hayes Memorial Fund Toronto Coalition for Revitalization Fund Wetzel County Fund Wheeling Dog Park Fund Wheeling Middle School Boosters Fund Youth Club of Marshall County Fund

Scholarship Funds

Invest in Deserving Students
Donors help students achieve their dreams through education by establishing or contributing to a scholarship fund. Community Foundation staff help donors establish guidelines for students to apply for financial assistance through the fund. Scholarship eligibility might be based on a student's achievement or a demonstration of financial need. Some scholarships focus on community involvement, a commitment to a particular field of study or demonstration of leadership ability. Some donors choose to meet or correspond with students after the selection process is complete.


Organization Endowment Funds

Advanced Fund Development and Sustainability Tools for Nonprofits
Area nonprofit organizations establish agency endowments (a type of designated fund) as a way to strengthen and grow fundraising efforts and to ensure permanent operating or program support. The Community Foundation assumes the challenges of endowed fund management for participating charity organizations, enabling them to fully concentrate on their mission.


Field of Interest Funds

Address Important Issues
Donors who establish a Field of Interest Fund target their gift to address a specific area of need. Whatever areas of interest inspire you to contribute – the arts, access to healthcare, the environment, etc. – the Community Foundation can assist in establishing a fund and recommending strategic gifts to address the causes you care about most.

MGC Fund Williams Fund
FUND GIFTS

* denotes memorial gift

EVERY ATTEMPT HAS BEEN MADE TO PUBLISH THE MOST ACCURATE LIST POSSIBLE TO ADEQUATELY ACKNOWLEDGE OUR DONORS, THEIR GIFTS, AND THE GRANTS AND DISTRIBUTIONS OF THE FOUNDATION. IF YOUR NAME WAS INADVERTENTLY OMITTED, PLEASE ACCEPT OUR SINCERE APOLOGIES. WE ARE ALWAYS STRIVING TO IMPROVE OUR DATA COLLECTION AND REPORTING PROCESSES.

Angel Fund
Bishop Donahue High School

Anonymous Fund
Anonymous

Bridgelighting Fund
Mr. and Mrs. David Skiviat

Bridgeport Educational Assistance Fund
Ms. Darlene Baker
Bridgeport High School Class of 1963 Reunion
Mr. and Mrs. Edward L. Gorence
Mr. and Mrs. Thomas B. Beck
Mr. Don L. Bopp
Mr. Esther W. Brown
Mr. and Mrs. Gary A. Butler
Chris Hess Foundation
Mr. William N. Clatterbuck
Dr. and Mrs. James Comerci
Mrs. Mary E. Covlin
Mrs. Rosalie J. Diesk
Mr. Kevin Duffin
Mr. Peter Freeman
Mr. James Frey
Mr. William J. Freyler
Mrs. Hydie Friend
Mr. John K. Gerrek
Mr. Joseph Gompers
Mr. Joseph N. Gompers
Mr. D. Andrew Grimes
Hampton Inn - Wheeling
Mrs. Barbara E. Hartley
Mrs. Lucille M. Hartley
Harvey Show Tours
Mr. and Mrs. David Hendershot
Hilton Worldwide
Mrs. Nancy J. Hinton
Mrs. Jean H. Holmes
Mr. and Mrs. Dennis K. Hon
Ms. Janet Honecker
Ms. Mary Beth Hughes
Mr. and Mrs. Gary E. Johnson
Mr. and Mrs. Craig J. Karges
Mr. Stephen E. Keding DC
Mr. and Mrs. Joseph Keegan
Mrs. Dea Kennen
Mr. and Mrs. T. Richard Koehler
Ms. Caroline O. Lakomy
Mr. John W. Looney
Mr. Harry Marockie
Mrs. Susan Mazzotti
Mr. and Mrs. Timothy P. McCormick
Ms. Anna E. Monteleone
Mr. R. Clark Morton
Mr. Denis L. Myers
Ms. Kimberly M. Myers
Ms. Barbara Pittner
Ms. Lea C. Ridenhour
Mrs. Suzanne M. Rose
Schenk Charitable Trust
Mrs. Jeanne V. Schramm
Slim Lehart Enterprises
Mr. Thomas B. Simmons
Mr. Edward T. Simpson
Mr. Terry P. Smith
Mr. and Mrs. Charles H. Spohn
Stuart & Stephanie Bloch Family Foundation
Thalman Family
Mr. and Mrs. Raymond V. Thalman III
Mr. and Mrs. George V. Therioff Sr.
Mr. and Mrs. Mark E. Vieweg
Mr. and Mrs. Richard S. Vorhees
Mr. and Mrs. Gary E. West
WesBanco Arena
Cattrell Family Fund In Memory of George & Robert Cattrell
Cattrell Companies

Charles Lando Memorial Fund
Mr. and Mrs. Barry Allen
The Ziegenfelder Company

Charles & Roslyn Lando Fund
Ms. Roslyn R. Lando

Chevron Community Fund
Chevron

Christopher Fanning Memorial Community Education Fund
Mrs. Teri Amos*
Mrs. Barbara A. Bell
Mr. and Mrs. Kevin V. Cline
Colerain Senior Citizens**
Dr. Robert Fanning*
First Choice America
Mrs. Deborah Koegler*
Mr. and Mrs. Shawn A. Martin**
Ms. Kathleen Novak**
Mr. and Mrs. Matthew J. Novak**
Mr. and Mrs. David L. Rotschafer**
Mr. and Mrs. Bob Selak**
Mr. and Mrs. Terry R. Smith**
Staff of Dr. Robert Fanning*
Wheeling Canvas Products**

*In memory of Elfriede Fanning
**In memory of Joseph Selak

Community Impact Fund
Mrs. Carol E. Austin
Ms. Margaret Brennan
Mr. Joseph Cadigan
Mr. and Mrs. John W. Carenbauer Jr
Ms. Audrey E. Cripompa
Dr. and Mrs. James Comerci
Mr. David B. Dalzell Jr.
Doe Weldon Trucking Inc
Ms. Mary V. Eble
Mr. and Mrs. Carlyle Farnsworth
Mr. Richard K. Ferguson
Mrs. Jeanne H. Finstein
Mr. and Mrs. Edward M. George
Mr. and Mrs. Edward M. George III
Mr. and Mrs. Joseph C. Glaub
Mr. Edward D. Gompers
Mr. John H. Goodman III
Mrs. Christine Hargrave
Home Support Foundation
Mr. and Mrs. W. Peter Holloway
Dr. H. Lawrence Jones Ed.D
Mr. and Mrs. Charles J. Kaiser Jr.
Mr. and Mrs. Stephen McCollam
Mr. and Mrs. Mark McKeen
Ms. Sandra Milliken
Ms. Mary M. Mueller
Mr. Charles I. Nolte
Project Best
Riesbeck Food Markets, Inc.
Mr. Peter Riesbeck
Robinson Enterprises
Mr. and Mrs. Frederick M. Rohrig
Mrs. Cynthia Sagrilla
Mr. Clyde C. Seabright Jr.
Mr. and Mrs. David Skiviat
Mr. and Mrs. Sydney Sonneborn

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Mr. and Mrs. Thomas M. Thomas
Mr. and Mrs. Will Turani
Dr. and Mrs. Krishna Raj Urval
Mr. and Mrs. William Yeager

Cochrane Moneske O’Brien
Charitable Fund
Mr. Robert J. O’Brien

Coudon Hall Fund
Mr. Kim McCluskey

Courtney & Danielle Block Memorial Scholarship Fund Sponsored by UPS
Bishop Donahue High School
UPS Employees

Distribution Fund
Charles M. Pugliese & Thelma M. Pugliese
Charitable Foundation
Mrs. Denise Mello
Mr. William W. McElwain

Edwin “Bud” Weigle Memorial Trade School Scholarship Fund
Ms. Kathy A. Seago
Tyler County Ham & Bacon Show

Elizabeth Stifel Kline Fund for United Way
United Way of the Upper Ohio Valley

Flying Nun Fund
Mr. Neil Hogan

Friends of Wetzel County Animal Shelter Supporters Fund
Mr. and Mrs. Scott W. Richter

Glaub Family Fund
Mr. and Mrs. Joseph C. Glaub

Goodman Family Fund
J. Harvey Goodman

Grand Vue Park Foundation Fund
Ms. Shelley R. Guthrie
Mr. Donald K. Mason

Grow Local Go Local Fund
Berea College

H. Lawrence Jones Fund
Dr. H. Lawrence Jones*

**In memory of Harlan Carter

IAFF Local #12 Scholarship Fund
Mr. and Mrs. William B. Dumas Jr.

Irene Meagel Fund
Meagel Charitable Trust

J & J Boutaugh Fund
Mr. Joseph Boutaugh

James B. Chambers Memorial Foundation Fund
James B. Chambers Memorial Foundation

James, Louise and Clyda Manley Fund
Mr. and Mrs. Hugh Manley

Janie Altmeyer Think Pink Fund
St. Vincent de Paul School

Jefferson County Trails & Greenways
Mrs. Susan L. Hershey
Ms. Susan Probert

Jefferson County RDH12 Fund for Sight
AEP Cardinal Plant
Appalachian Capital Management Ltd.
Calabrese Properties
Choice Brands of Ohio, LLC
Mr. and Mrs. Thomas Cox
Cryogenic Construction Inc.
Daily Insurance Agency
Del-Kott, Inc.
Dunlope-Shorac Funeral Homes
Featheringham Realty, Inc.
Mr. Robert J. Firm
Fort Steuben Maintenance, Inc.
Franciscan University of Steubenville
Guida Realty
Holy Trinity Greek Orthodox Church
Jim Davis Enterprises, Inc.
Mr. David Kinney
Kuester Implement Co. Inc.
Legal Hair and Day Spa
Mrs. Cathy Lipinski
Ms. Judy A. Manfred
McDonnell Chiropractic
Most Funeral Home, Inc.
Mougianis Enterprise DBA Apollo Professional
Mrs. Carol Oklok
Petrella Wealth Management, LLC
Piney Fork Presbyterian Church
Richmond Lions Club
Richmond United Methodist Church
Dr. and Mrs. Michael Scarpone
Starkdale Presbyterian Women
State Park Motors, Inc.
Mrs. Susan Stepputtis
Steubenville Chiropractic
Steubenville Construction Co.
Steubenville Kiwanis Club
Steubenville Lions Club
Stifel Nicolaus

Mr. and Mrs. Anthony J. Teramana
Trinity Medical Center
Tri-State Security
Vandine Insurance Agency, Inc.
Wheeling-Nisshin, Inc.
Mr. Leo C. Wiedenfeld
Mrs. Judith A. Woolard

Jefferson County Youth Advisory Committee Fund
Mr. and Mrs. Raymond M. Agresta
Ms. Barbara L. Bresson
Mr. George Cattrell
Mr. Joseph M. Corabi
Mrs. Terri Ferrone
Mr. and Mrs. Joseph C. Glaub
Mr. and Mrs. Alan C. Hall
Mrs. Christine Hargrave
Mr. and Mrs. David A. McCloskey
Mr. William W. McElwain
Ms. Eleanor R. Naylor
Mr. and Mrs. David Skiviat
Mr. and Mrs. Thomas P. Timmons

Jerome B. Schmitt Scholarship Fund
Anonymous*
Ms. Lynn W. Asensio*
Mr. Robert Becerra*
Mr. Todd Clossin*
Mr. Robert T. Cupp Jr.*
Mr. Jonathan D. Dargusch*
Mr. David B. Ellwood*
Mr. Thomas C. Fansworth*
Mr. and Mrs. James C. Gardill*
Mrs. Juanita E. Gongola*
Dr. and Mrs. Bernard J. Grubler*
Dr. and Mrs. William R. Grubler*
Mr. Anthony J. Habbit*
Mr. Steve Kellas*
Mr. and Mrs. Robert E. Kirkbride*
Mr. Michael D. Klick*
Mr. Paul M. Limbert*
Mr. Thomas A. Medovic*
Mr. Kim McCluskey*

Mr. and Mrs. Peter D. Schmitt*
Mrs. Janet L. Shelburne*
Ms. Lea C. Ridenour*

Ms. Victoria J. Smith*
Mr. Bernie Twigg*
WesBanco, Inc.*
Mr. Jeremy R. West*
Mr. and Mrs. Robert H. Young*

*In memory of Jerome B. Schmitt

Jerry & Lova Ebbert Fund
Mr. and Mrs. Jerry A. Ebbert

John H. & Dorothy M. Zmavec Scholarship
Mrs. Dorothy M. Zmavec

John Marshall High School Scholarship Fund
Ms. Cheri Burch
Centenary House
Mrs. Kari Kim Clark
Ms. Tammy DeWitt
Ms. Catherine Folmar
JMHS Faculty
Ms. Melanie J. Knutsen
Ms. Jonette Mercer
Mr. and Mrs. Jeffrey R. Miller
Mr. Joshua B. Morgan
The Brad Paisley Foundation
Mrs. Jennifer Yates

John Oliver Rankin, M.D., Memorial Fund
Mr. Frederick Martinez

JMHS Messino-Wehrheim Scholarship Fund
Ms. Marilyn M. Wehrheim

Joy Cox Nursing Memorial Scholarship Fund
Mr. and Mrs. Charles G. Hood

Kemp Trust Fund
Mr. and Mrs. Lowell Kemp

Lawrence E. & Mary Dee Bandi Fund
Mr. and Mrs. Lawrence Bandi

Lee Ann Foundation
Mr. and Mrs. Edward M. Abraham
Mr. and Mrs. Greg Cassis
Mrs. Saun Capehart
Mr. and Mrs. Timothy A. Carpenter
Ms. Dana Lynn Haines
Ms. Linda Hill
John Marshall High School
Ms. Mary Frances Kase
Mrs. Connie J. Koon
Lee Ann Foundation Golf Scramble
Mrs. Susan J. Lewis*
NMS Memorial Arboretum
Mr. and Mrs. Ted Stewart
Ms. April Stolfer
Mr. and Mrs. Lawrence E. Wright

Leon Berze Memorial Scholarship
Ms. Charlotte Berze
Mr. and Mrs. George Nemeth
Ms. Lee Ann Vargo

Mark Eddie Rockin’ Juvenile Diabetes Fund
Ms. Monica Anderson*
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The Smith-Goshen Rice Enrichment Fund (SGREF) was created by Belmont County landowners in partnership with Rice Energy in December 2013 to provide a grantmaking vehicle to support nonprofit organizations that are located in or serve Belmont County. Over the past year, many landowners have given to the fund and as a result, grants were made to several organizations during the fiscal year. The advisory committee of the SGREF continues to work to educate others in the county about utilizing a portion of their royalties for philanthropic purposes through the fund.

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Daniel Barker  Wheeling Jesuit University  Cochran-Moneske-O’Brien Scholarship
Aaron Fooner  West Liberty University  Cochran-Moneske-O’Brien Scholarship
Alison Lemasters  West Liberty University  Cochran-Moneske-O’Brien Scholarship

Baylee Jack  West Virginia University  Dr. Gary Buskirk Student of the Year
Hayden Blazer  West Liberty University  James Henry Cochrane “Unsung Hero Award”
Gabriella Pozell  West Liberty University  Joseph & Patricia Kuskey Memorial Scholarship
Madison Booth  Wheeling Jesuit University  Kylie McLeod Scholarship
Macy Gilbert  Ohio University  Messino-Wehrheim Scholarship
Elizabeth Keim  West Virginia University  Messino-Wehrheim Scholarship
Kaitlynn Hewitt  West Liberty University  Nancy Buskirk Scholarship
Hayden Blazer  West Liberty University  Nick B. Gaudino Scholarship
Maggie Bonar  West Liberty University  Ronald Canestra Memorial Scholarship
Tanner Filben  West Virginia University  Trust Fund Scholar

John Racer Athletic Scholarship
Hillary Casteel  West Virginia University

John & Becky Wright 1st Generation Scholarship
Sarah Nething  West Virginia Wesleyan College

John H. & Dorothy M. Zmavec
Robert Gillette  West Liberty University
Carrie Yost  West Liberty University

Joseph & Virginia Mull Scholarship
Summer Gallentine  The Ohio State University

Joy Cox Nursing
Samantha Criswell  West Liberty University

Kathleen Simmons Batalion Scholarship
Sophia Kinnard

Kenneth R. Dennis Scholarship
Lindsay Cunningham  Muskingum University
Manda Robey  Bowling Green State University

Leon Berze Memorial Scholarship
Andrew Cammer  Hobart Institute

Leora & Mildred LaRue Scholarship
Nicholas Dewitt  Marshall University
Skylar Nieman  West Virginia University
Abigail Rexroad  Alderson-Broaddus University
Robert Thrift  Marshall University
<table>
<thead>
<tr>
<th>Scholarship Name</th>
<th>Recipient</th>
<th>University</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lisa Cockayne JMHS Scholarship</td>
<td>Matthew Zelic</td>
<td>West Virginia University</td>
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<tr>
<td>Maryanne Pflug Memorial Scholarship</td>
<td>Lara Householder</td>
<td>Miami University of Ohio</td>
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<tr>
<td>Mike G. Dotson Scholarship</td>
<td>Hillary Casteel</td>
<td>West Virginia University</td>
</tr>
<tr>
<td>N. Elizabeth Elbin Memorial Scholarship</td>
<td>Katelin Bryan</td>
<td>Pittsburgh Technical Institute</td>
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<tr>
<td></td>
<td>Skylar Canas</td>
<td>West Virginia University</td>
</tr>
<tr>
<td></td>
<td>Alyssa Ebert</td>
<td>West Liberty University</td>
</tr>
<tr>
<td></td>
<td>Tiana Knowlton</td>
<td>West Liberty University</td>
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<tr>
<td>Ohio County Bar Association Scholarship</td>
<td>Sierra Ciccone</td>
<td>West Virginia University</td>
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<td></td>
<td>Sarah Jones</td>
<td>West Liberty University</td>
</tr>
<tr>
<td></td>
<td>Maxwell Steinman</td>
<td>West Virginia University</td>
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<tr>
<td>Orrick Herrington Sutcliffe GOC Scholarship</td>
<td>Logan Kinney</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Renae Kudla</td>
<td>West Liberty University</td>
</tr>
<tr>
<td>Pat Bland Scholarship</td>
<td>Shelby Sands</td>
<td>West Liberty University</td>
</tr>
<tr>
<td>Pat Johnson Scholarship</td>
<td>Thomas Chappelear</td>
<td>West Virginia University</td>
</tr>
<tr>
<td>Patrick Clutter Scholarship</td>
<td>Nicole Baron</td>
<td>West Virginia University</td>
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<tr>
<td></td>
<td>Robert Gillette</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Dalton Haas</td>
<td>West Liberty University</td>
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<tr>
<td>Polish American Patriot Club Scholarship</td>
<td>Chaine Baroski</td>
<td>Yale</td>
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<tr>
<td></td>
<td>Sierra Ciccone</td>
<td>West Virginia University</td>
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<tr>
<td></td>
<td>Robert Gillette</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Sarah Jones</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Tiana Knowlton</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Renae Kudla</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Amy Mehlman</td>
<td>Ohio University</td>
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<tr>
<td></td>
<td>Kendra Rhodes</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Manda Robey</td>
<td>Bowling Green State University</td>
</tr>
<tr>
<td></td>
<td>William Salvatori</td>
<td>Robert Morris University</td>
</tr>
<tr>
<td>Rachael Worthy Scholarship</td>
<td>Gabrielle Bennett</td>
<td>West Liberty University</td>
</tr>
<tr>
<td>Ruth &amp; William Gilligan Scholarship</td>
<td>Laken Curtis</td>
<td>West Liberty University</td>
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<tr>
<td>Sylvia Archer Scholarship sponsored by the Sistersville Lions Club</td>
<td>Sarah Nething</td>
<td>West Virginia Wesleyan College</td>
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<tr>
<td>TCHS Athletic Boosters Scholarship</td>
<td>Joseph Ruble</td>
<td>West Virginia University, Parkersburg</td>
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<tr>
<td></td>
<td>Sydney Reed</td>
<td>West Virginia University</td>
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<tr>
<td>Trinity Evangelical Lutheran Church Scholarship</td>
<td>Maxwell Steinman</td>
<td>West Virginia University</td>
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<tr>
<td>Upper Ohio Valley Italian Foundation Scholarship</td>
<td>Cassidy Bland</td>
<td>West Virginia University</td>
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<tr>
<td></td>
<td>Kiana Duncan</td>
<td>Kent State University</td>
</tr>
<tr>
<td></td>
<td>Morgan Goff</td>
<td>West Virginia University</td>
</tr>
<tr>
<td></td>
<td>David Holden</td>
<td>West Virginia Northern Community College</td>
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<tr>
<td></td>
<td>Emily Hone</td>
<td>West Virginia University</td>
</tr>
<tr>
<td></td>
<td>Marley Keller</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Amy Mehlman</td>
<td>Ohio University</td>
</tr>
<tr>
<td></td>
<td>Elizabeth Padden</td>
<td>Duquesne University</td>
</tr>
<tr>
<td></td>
<td>Manda Robey</td>
<td>Bowling Green State University</td>
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<td></td>
<td>William Salvatori</td>
<td>Robert Morris University</td>
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<tr>
<td></td>
<td>Melanie Sich</td>
<td>West Liberty University</td>
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<tr>
<td></td>
<td>Colin Stipetich</td>
<td>Marshall University</td>
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<tr>
<td></td>
<td>Nico Treglia</td>
<td>Franciscan University of Steubenville</td>
</tr>
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<td></td>
<td>Alisanda Welch</td>
<td>Carnegie Mellon</td>
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<tr>
<td>Wheeling Professional Firefighters</td>
<td>Kaliegh Wiethe</td>
<td>West Liberty University</td>
</tr>
<tr>
<td>IAFF Local 12 Scholarship</td>
<td>Robert Wilson</td>
<td>West Virginia University</td>
</tr>
<tr>
<td>W. Thornley Hunt Memorial Scholarship</td>
<td>Summer Gallentine</td>
<td>The Ohio State University</td>
</tr>
<tr>
<td></td>
<td>Alexander Trouten</td>
<td>Ohio University</td>
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</tbody>
</table>
IMPACT SUMMARY

Donor Advised Funds $919,252
Donor Designated Funds $541,886
Endowment Funds $98,177
Scholarship Funds $136,309
Unrestricted Funds $248,661

GRANT DISTRIBUTION

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Health &amp; Human Services</td>
<td>$364,654.51</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>$454,194.49</td>
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<tr>
<td>Community Development</td>
<td>$154,576.07</td>
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<tr>
<td>Religion</td>
<td>$80,724.38</td>
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<tr>
<td>Education</td>
<td>$305,761.22</td>
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<tr>
<td>Youth &amp; Recreation</td>
<td>$1,944,283</td>
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<tr>
<td>Total</td>
<td>$1,944,283</td>
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</tbody>
</table>
STATEMENT OF ACTIVITIES FOR THE YEAR ENDED JUNE 30, 2014

UNRESTRICTED NET ASSET
Support and Revenue:
Contributions $2,774,251
Investment Return $4,153,156
Other $30,774
Total Unrestricted Support and Revenue $6,958,181

Net Assets Released from Restrictions $127,000

Total Support and Revenue $7,085,181

EXPENSES
Program Services
Grants $1,946,026
Other Program Services $27,606
Supporting Services
General and Administrative $209,124
Fundraising $90,647

Total Expenses $2,273,403

TEMPORARILY RESTRICTED NET ASSETS
Contributions and Grants $280,000
Net Assets Released from Restrictions $(127,000)
Increase (decrease) in Temporarily Restricted Net Assets $153,000

Increase in Net Assets $4,964,778
Net Assets at Beginning of Year $26,145,353
Net Assets at End of Year $31,110,131
### STATEMENT OF FINANCIAL POSITION FOR THE YEAR ENDED JUNE 30, 2014

**ASSETS**

**Current Assets:**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$1,125,890</td>
</tr>
<tr>
<td>Grants and Bequests Receivable</td>
<td>$801,622</td>
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<tr>
<td>Prepaid Expenses</td>
<td>$100</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
<td><strong>$1,927,612</strong></td>
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</tbody>
</table>

**Investments at Fair Market Value**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bonds</td>
<td>$10,598,995</td>
</tr>
<tr>
<td>Equities</td>
<td>$21,655,878</td>
</tr>
<tr>
<td>Rental Real Estate</td>
<td>$519,848</td>
</tr>
<tr>
<td>Other</td>
<td>$13,732</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$32,788,453</strong></td>
</tr>
</tbody>
</table>

**Property and Equipment, net of accumulated Depreciation of $22,858 and $19,984, respectively**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$34,741,645</strong></td>
</tr>
</tbody>
</table>

**LIABILITIES AND NET ASSETS**

**Liabilities:**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Other Liabilities</td>
<td>$12,758</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>$71,084</td>
</tr>
<tr>
<td>Accrued Payroll and payroll Taxes</td>
<td>$5,016</td>
</tr>
<tr>
<td>Funds Held for Others</td>
<td>$3,542,656</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$3,631,514</strong></td>
</tr>
</tbody>
</table>

**Net Assets:**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$27,857,133</td>
</tr>
<tr>
<td>Temporarily Restricted</td>
<td>$153,000</td>
</tr>
<tr>
<td>Permanently Restricted</td>
<td>$3,099,998</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$31,110,131</strong></td>
</tr>
</tbody>
</table>

**Total Liabilities and Net Assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$34,741,645</strong></td>
</tr>
</tbody>
</table>
TRUSTEES, COMMITTEES, STAFF AND TRUSTEE BANKS

OFFICERS

Sue Seibert Farnsworth, Esq.
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Vice President
Robinson Automotive Group
Executive

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Secretary
Executive, Investment, Distribution, Nominating, Scholarship

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Treasurer
Edward D. Gompers & Company, AC
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Joseph Glaub

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Harvey Goodman Realtor
Scholarship

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Distribution

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Herndon, Morton, Herndon & Yaeger
Investment

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WesBanco
Investment

William Paras
Security National Trust Company
Investment

Luke Schmitt
Flaherty Sensabaugh Bonasso PLLC
Scholarship

STAFF

Susie Nelson
Executive Director

Victoria Smith
Associate Director

TRUSTEE BANKS

WesBanco Bank, Inc.
Security National Trust Company
United Bank
Huntington Bank
Premier Bank & Trust
Monteverde Group
The Community Foundation for the Ohio Valley, Inc. is registered as a charitable organization with the West Virginia Secretary of State. A summary of the Foundation’s registration and financial documents may be obtained from the Secretary of State, State Capitol, Charleston, WV 25305.